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*Special Counsel to the Debtors and  
Debtors in Possession*

*Proposed Special Counsel to the GK8 Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**THIRD MONTHLY FEE STATEMENT OF LATHAM & WATKINS LLP FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES  
INCURRED AS SPECIAL COUNSEL TO THE DEBTORS FOR THE  
PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

<b>Name of Applicant</b>	Latham & Watkins LLP
<b>Applicant's Role in Case</b>	Special Counsel to Celsius Network LLC, <i>et al.</i>
<b>Date Order of Employment Signed</b>	September 16, 2022 [Docket No. 838]
<b>Period for which compensation and reimbursement is sought</b>	October 1, 2022 to October 31, 2022

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Summary of Total Fees and Expenses Requested	
Total compensation requested in this statement	\$1,178,963.60 (80% of \$1,473,704.50)
Total reimbursement requested in this statement	\$49,772.66
Total compensation and reimbursement requested in this statement	\$1,228,736.26
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of Latham & Watkins LLP as Special Counsel to the Debtors Effective as of the Petition Date*, dated September 16, 2022 [Docket No. 838] (the “**Retention Order**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 17, 2022 [Docket No. 521] (the “**Interim Compensation Order**”), Latham & Watkins LLP (“**L&W**”), special counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”),<sup>2</sup> submits this third monthly fee statement of services rendered and expenses incurred for the period from October 1, 2022 through October 31, 2022 (the “**Fee Period**”) seeking (i) compensation in the amount of \$1,178,963.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$1,473,704.50) and (ii) reimbursement

<sup>2</sup> The term “Debtors” as used herein refers only to the initial debtors and not to GK8 Ltd., GK8 USA LLC, or GK8 UK Limited.

of \$49,772.66 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a chart setting forth the number of hours expended and fees incurred (on an aggregate basis) by L&W professionals and paraprofessionals during the Fee Period with respect to each of the project categories L&W established in accordance with its internal billing procedures. As reflected in **Exhibit A**, L&W incurred \$1,473,704.50 in fees during the Fee Period. Pursuant to this Fee Statement, L&W seeks reimbursement for 80% of such fees, totaling \$1,178,963.60.

2. Attached hereto as **Exhibit B** is a chart setting forth the L&W professionals and paraprofessionals who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,031.<sup>3</sup> The blended hourly billing rate of all paraprofessionals is \$475.<sup>4</sup>

3. Attached hereto as **Exhibit C** is a chart setting forth the expenses that L&W incurred or disbursed in the amount of \$49,772.66 in connection with providing professional services to the Debtors during the Fee Period.

4. Attached hereto as **Exhibit D** are the time records of L&W for the Fee Period organized by project category with a daily time log describing the time spent by each professional and paraprofessional during the Fee Period.

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<sup>3</sup> The blended hourly billing rate for attorneys is derived by dividing the total fees for attorneys of \$1,418,178.50 by the total hours of 1,375.8.

<sup>4</sup> The blended hourly billing rate for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$55,526.00 by the total hours of 116.8.

5. Attached hereto as **Exhibit E** are the detailed records of the expenses that L&W incurred or disbursed during the Fee Period.

**Notice**

6. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

*[Remainder of Page Left Blank Intentionally]*



WHEREFORE, L&W, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$1,178,963.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$1,473,704.50) and (ii) reimbursement of \$49,772.66 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

**LATHAM & WATKINS LLP**

Dated: December 8, 2022  
New York, New York

By: /s/ John J. Sikora  
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– and –

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*Special Counsel to the Debtors  
and Debtors in Possession*

**Exhibit A**

**Fees by Project Category**

Project Category	Total Hours	Total Fees
Retention and Fee Applications	38.3	\$36,950.50
US Investigations	1,454.3	\$1,436,754.00
<b>TOTAL</b>	<b>1,492.6</b>	<b>\$1,473,704.50</b>

**Exhibit B**

**Professional and Paraprofessional Fees**

<b>Name of Professional Individual</b>	<b>Position; Year Assumed Position; Year of Obtaining Relevant License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Long, Arthur	Partner; joined firm in 2022; member of New York bar since 1995	\$1,660.00	4.4	\$7,304.00
Wink, Stephen	Partner; joined firm in 2011; member of New York bar since 1992	\$1,660.00	6.6	\$10,956.00
Sikora Jr., John	Partner; joined firm in 2014; member of Illinois bar since 1993	\$1,570.00	22.8	\$35,796.00
Valdez, Yvette	Partner; joined firm in 2014; member of New York bar since 2005	\$1,430.00	1.6	\$2,288.00
VanBrackle, Barrie	Partner; joined firm in 2022; member of District of Columbia bar since 1988	\$1,295.00	5.1	\$6,604.50
Waller, Heather	Partner; joined firm in 2011; member of Illinois bar since 2010	\$1,295.00	113.9	\$147,500.50
Naftalis, Benjamin	Partner; joined firm in 2015; member of New York bar since 2005	\$1,265.00	32.3	\$40,859.50
Reilly, Annemarie	Counsel; joined firm in 2009; member of New York bar since 2010	\$1,360.00	6.1	\$8,296.00
McNeily, Jack	Associate; joined firm in 2018; member of Illinois bar since 2019, member of New York bar since 2014	\$1,165.00	186.8	\$217,622.00
Walker, Angela	Associate; joined firm in 2014; member of California bar since 2014, member of District of Columbia bar since 2015	\$1,165.00	134.7	\$156,925.50
Kanyer, Elizabeth	Associate; joined firm in 2021; member of Washington bar since 2016	\$1,120.00	2.2	\$2,464.00
Belmonte, Celia	Associate; joined firm in 2019; member of New York bar since 2017	\$1,100.00	199.0	\$218,900.00
Valenti, Matthew	Associate; joined firm in 2016; member of New York bar since 2017	\$1,100.00	74.6	\$82,060.00
Jain, Lara Sofia	Associate; joined firm in 2021; member of New York bar since 2018	\$1,060.00	13.6	\$14,416.00

<b>Name of Professional Individual</b>	<b>Position; Year Assumed Position; Year of Obtaining Relevant License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Lee, Kirsten	Associate; joined firm in 2019; member of Illinois bar since 2018	\$990.00	53.3	\$52,767.00
Davis, Alicia	Restructuring Attorney; joined firm in 2019; member of California bar since 2019, member of Illinois bar since 2009	\$910.00	26.9	\$24,479.00
Hazen, Nicholas	Associate; joined firm in 2019; member of New York bar since 2020	\$895.00	85.4	\$76,433.00
Zenzerovich, Laura	Associate; joined firm in 2019; member of Illinois bar since 2019	\$895.00	151.5	\$135,592.50
Malo, Ryan	Associate; joined firm in 2022; member of District of Columbia bar since 2021, member of Pennsylvania bar since 2021	\$770.00	48.1	\$37,037.00
Ramakrishnan, Nayanthika	Associate; joined firm in 2020; member of Illinois bar since 2021	\$770.00	37.9	\$29,183.00
Gissendanner, Gwendolyn	Associate; joined firm in 2022; member of Illinois bar since 2022	\$655.00	41.3	\$27,051.50
Levy, Mariah	Associate; joined firm in 2022; member of Illinois bar since 2022	\$655.00	48.7	\$31,898.50
Reid, Lachanda	Associate; joined firm in 2021; member of Illinois bar since 2021	\$655.00	79.0	\$51,745.00
Barr, Kristina	Senior Paralegal; joined firm in 2002	\$530.00	61.4	\$32,542.00
McCray, Michael	Litigation Services Attorney; joined firm in 2019; member of District of Columbia bar since 2014, member of Illinois bar since 2011	\$470.00	2.1	\$987.00
Tarrant, Christopher	Senior Paralegal; joined firm in 2022	\$455.00	3.2	\$1,456.00
Fane, Lauren	Senior Paralegal; joined firm in 2015	\$410.00	50.1	\$20,541.00
<b>TOTAL</b>			<b>1,492.6</b>	<b>\$1,473,704.50</b>

**Exhibit C**

**Expense Summary**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Airfare	The Lawyers Travel Service	\$196.28
Federal Express & Messenger		\$227.45
Ground Transportation		\$67.53
Legal Research	Westlaw	\$1,931.40
Meals		\$25.00
Practice Support		\$47,325.00
<b>TOTAL</b>		<b>\$49,772.66</b>



**Exhibit D**

**Detailed Time Records**

**LATHAM & WATKINS** LLP

330 North Wabash Avenue  
Suite 2800  
Chicago, Illinois 60611  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**INVOICE**

November 28, 2022

Celsius Network Limited  
50 W 17th Street  
New York City, NY 10011  
UNITED STATES  
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200505640  
Matter Number 061659-9112

**Tax Identification No.: 95-2018373**

**Remittance Instructions**

ACH/WIRE TRANSFERS IN USD: CHECKS:  
REDACTED

For professional services rendered through October 31, 2022

	<u>Services</u>	<u>Costs</u>	<u>Total</u>
Retention and Fee Applications	36,950.50		\$ 36,950.50
US Investigations Work	1,436,754.00		\$ 1,436,754.00
Total Services and Costs	1,473,704.50	0.00	\$ 1,473,704.50

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<b>Total Due</b>	<b>\$ 1,473,704.50</b>
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**LATHAM & WATKINS** LLP

Invoice No. 2200505640  
November 28, 2022  
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/02/22	ACD	2.30	Review LW invoice for privilege and confidentiality
10/03/22	ACD	1.10	Review LW invoice for privilege and confidentiality (1.0); correspond with H. Waller regarding amending LW budget (0.1)
10/04/22	ACD	3.40	Review LW invoice for privilege and confidentiality (3.2); correspond with J. Glennon regarding same (0.2)
10/05/22	ACD	0.80	Review order on debtors' sealing motion and correspond with LW team regarding same (0.3); correspond with K&E regarding same (0.1); correspond with LW team regarding LW budget and review materials related to same (0.3); correspond with LW team regarding LW first monthly fee statement (0.1)
10/06/22	AVR	0.50	Emails with LW team regarding amended budget
10/06/22	ACD	0.50	Correspond with A. Reilly regarding LW budget (0.2); correspond with LW team regarding fee application process and budget (0.3)
10/07/22	AVR	0.90	Follow up with K&E regarding FTI payment and unredacted retention application (0.2); call with A. Davis regarding FTI payment (0.2); review docket filings and hearing agenda (0.5)
10/07/22	ACD	0.80	Review correspondence regarding compensation of FTI (0.1); call with A. Reilly regarding same (0.2); prepare unredacted versions of LW retention application and supplemental Sikora declaration (0.3); send same to K&E for filing (0.1); correspond with J. Glennon regarding LW fee application matters (0.1)
10/09/22	ACD	0.20	Review updated parties in interest list (0.1); email A. Reilly regarding same (0.1)
10/10/22	AVR	0.50	Attention to case docket filings
10/10/22	ACD	0.50	Correspond internally regarding updated parties in interest list (0.2); correspond with K&E regarding same (0.1); correspond with LW team regarding status of LW fee statements (0.2)
10/11/22	AVR	0.50	Attention to case docket (0.3); follow up regarding FTI fees (0.2)
10/11/22	ACD	0.40	Begin review of LW September invoice for privilege and confidentiality (0.3); review notices of filing unredacted retention application and supplemental Sikora declaration and correspondence with K&E regarding same (0.1)

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2200505640  
November 28, 2022  
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/12/22	AVR	0.80	Emails with K&E regarding FTI fees (0.2); call with K&E regarding same (0.4); update LW team regarding same (0.2)
10/12/22	ACD	0.80	Review LW September invoice for privilege and confidentiality
10/13/22	HAW	2.10	Review August invoice for privilege and confidentiality
10/13/22	AVR	0.50	Follow up with FTI regarding status of fee payments
10/14/22	ACD	0.70	Correspond with J. Sikora and H. Waller regarding LW fee statements, budget, and related matters (0.4); correspond with J. Glennon regarding LW fee statement (0.1); correspond with C. Tarrant regarding preparation of same (0.2)
10/15/22	CMT	1.60	Continue to review and revise LW first combined monthly fee statement
10/17/22	AVR	0.70	Attention to docket filings (0.6); follow up with K&E regarding expenses (0.1)
10/17/22	CMT	1.60	Review and revise first combined fee statement
10/17/22	ACD	2.00	Draft LW first monthly fee statement (1.9); correspond with LW team regarding same (0.1)
10/18/22	AVR	0.60	Review and comment on LW first monthly fee statement
10/18/22	ACD	2.00	Revise and edit LW fee statement (0.5); correspond with LW team regarding same and related matters (0.3); prepare amended LW budget for first interim fee period (0.7); correspond with LW team regarding same (0.2); revise amended budget based on comments from LW team (0.3)
10/19/22	AVR	1.10	Attention to docket filings (0.4); emails with LW team regarding notable filings (0.2); review fee examiner order (0.5)
10/19/22	ACD	0.80	Review proposed fee examiner order and fee examiner declaration (0.3); correspond with LW team regarding same (0.2); correspond with K&E regarding LW first monthly fee statement (0.2); correspond with LW team regarding same (0.1)
10/20/22	ACD	1.40	Correspond with H. Waller regarding client comments on LW fee statement (0.2); edit LW fee statement based on comments from K&E and correspond with K&E regarding same (0.5); prepare budget and staffing plan for second interim fee period (0.5); correspond with LW team regarding same (0.2)

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2200505640  
November 28, 2022  
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/21/22	ACD	1.60	Correspond with LW team regarding LW first monthly fee statement (0.1); review LW invoice for privilege and confidentiality (1.5)
10/24/22	ACD	0.90	Review LW invoice for privilege and confidentiality
10/26/22	ACD	2.80	Review LW invoice for privilege and confidentiality
10/27/22	ACD	1.60	Correspond with H. Waller regarding status of July/August fee statement (0.1); review LW invoice for privilege and confidentiality (1.5)
10/28/22	ACD	2.10	Review LW invoice for privilege and confidentiality (1.8); finalize LW first monthly fee statement and prepare for filing (0.2); correspond with K&E regarding same (0.1)
10/31/22	ACD	0.20	Review filed LW fee statement and correspond with LW team regarding same

**Attorney:**

H A Waller	Partner	2.10	Hrs. @	\$ 1,295.00/hr.	\$ 2,719.50
A V Reilly	Counsel	6.10	Hrs. @	\$ 1,360.00/hr.	\$ 8,296.00
		8.20			\$ 11,015.50

**Other:**

C M Tarrant	Paralegal	3.20	Hrs. @	\$ 455.00/hr.	\$ 1,456.00
A C Davis	Professional Staff	26.90	Hrs. @	\$ 910.00/hr.	\$ 24,479.00
		30.10			\$ 25,935.00

**GRAND TOTAL: 38.30 \$ 36,950.50**

**LATHAM & WATKINS** LLP

Invoice No. 2200505640  
November 28, 2022  
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/01/22	BAN	0.50	Review and analyze materials related to potential go forward business plan
10/01/22	HAW	1.20	Review and edit draft regulatory response (1.0); communications with M. Valenti regarding same (0.2)
10/01/22	CLB	1.10	Correspondence with LW team regarding document productions (0.5); review and analyze letter to regulator (0.1); correspondence with LW team and K&E regarding bankruptcy filing (0.4); review and analyze bankruptcy filing (0.1)
10/01/22	JMM	2.20	Work on proposed production sets and confer with team regarding same (1.3); review and edit draft bankruptcy filings and confer with team regarding same (0.9)
10/01/22	MPV	3.90	Draft responses to regulatory requests
10/01/22	AW	0.20	Provide feedback regarding document review
10/01/22	NRH	0.60	Correspond with N. Ramakrishnan, J. McNeily, A. Walker, L. Zenzerovich and L. Reid regarding upcoming communications productions (0.2); revise draft cover letter to state regulator and correspond with C. Belmonte regarding same (0.4)
10/01/22	KCL	0.30	Revise letters to regulators and circulate same to client
10/01/22	RJM	1.00	Complete review of client documents for production to state regulator
10/01/22	NR	0.90	Draft email to team regarding upcoming production
10/01/22	LRR	2.20	Continue to revise work product related to regulatory actions and litigation actions against Celsius and affiliates
10/02/22	JJS	0.40	Work on strategy regarding US regulatory investigations
10/02/22	YDV	0.30	Review and respond to regulatory query
10/02/22	HAW	0.90	Review and edit draft regulatory response (0.7); communication with C. Belmonte regarding same (0.2)
10/02/22	SPW	0.70	Correspondence with LW regarding potential go forward business plan
10/02/22	CLB	3.00	Prepare documents for production (1.7); review and analyze documents for production (1.3)
10/02/22	JMM	3.50	Work on custodial collections and confer with LW team and K&E regarding same (1.3); work on document review and related work product (1.0); revise draft bankruptcy filings

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Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			and confer with team regarding same (1.2)
10/02/22	MPV	3.30	Draft and revise responses to regulatory request
10/02/22	KCL	0.20	Call with K&E regarding attorney client privilege
10/02/22	LRR	3.40	Continue to revise work product relating to regulatory actions and litigation actions against Celsius and affiliates (3.0); confer with LW team regarding transmittal of production materials to federal regulators (0.4)
10/02/22	LRZ	1.50	Correspond with vendor regarding document review (0.7); correspond with M. Valenti regarding review of prior productions (0.2); review prior productions and analyze responsive materials (0.6)
10/03/22	ASL	1.60	Review client materials and consider regulatory questions (1.2); emails with LW team regarding additional questions for client (0.4)
10/03/22	JJS	1.20	Review submission to regulator (0.9); work on regulatory analysis of potential go forward business plan (0.3)
10/03/22	YDV	0.30	Analyze potential go forward business plan and questions related to same
10/03/22	HAW	4.20	Review and edit draft regulatory response and documents for production (1.0); communications with J. Sikora, J. McNeily, and M. Valenti regarding same (0.7); communications with C. Belmonte regarding regulatory responses (0.3); call and emails with R. Pavon Cohen regarding same (0.5); telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.9); call with A. Lullo, H. Kalati, G. Brier, J. McNeily, and K. Lee regarding privilege matters for document production and follow up relating to same (0.8)
10/03/22	SPW	1.20	Draft and revise work product related to regulatory issues (0.7); correspondence with LW team regarding same (0.5)
10/03/22	CLB	12.20	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.9); prepare documents for production (2.9); review and analyze documents for production (2.9); correspondence with LW team and client regarding document productions (0.9); draft letters to regulators (1.6); correspondence with LW team regarding same (0.7); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1); review and analyze regulatory

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Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			requests (0.9); correspondence with LW team and client regarding regulatory requests (0.8)
10/03/22	JMM	8.30	Participate in call with vendor, C. Stansall, and L. Zenzerovich regarding document collection and production (1.0); confer with counsel for individuals regarding privilege review (0.5); confer with FTI and team regarding document collection, review, and production (0.5); draft agreements with regulators (0.9); work on proposed production sets and related document review (1.4); review and analyze custodial collections and confer with team regarding same (1.5); work on witness preparation material (0.8); confer with regulators (0.6); attention to document review and related work product (1.1)
10/03/22	MPV	8.00	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.9); review data in connection with regulatory requests and draft responses in connection with same (4.0); prepare for client call (0.3); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.0); review and prepare materials for production in response to regulatory requests (1.8)
10/03/22	NRH	2.30	Correspond with A. Walker, C. Stansall, and K. M. Chau regarding parameters for upcoming communications production, and review final production population (0.5); correspond with A. Walker regarding document review parameters and metrics (0.3); revise letter to state regulator and review related documents in connection with same (1.3) and correspond with C. Belmonte regarding revisions to same (0.2)
10/03/22	KCL	2.40	Prepare for and join call with K&E to discuss issues regarding attorney client privilege (0.6); prepare for upcoming call with counsel to individual regarding same (0.7); review documents in connection with upcoming witness preparation (1.1)
10/03/22	RJM	1.30	Review and apply redactions to materials for production to state regulator
10/03/22	NR	0.70	Finalize documents for production to regulators
10/03/22	LRR	1.60	Revise letter to state regulator (1.0); revise work product related to document productions (0.6)
10/03/22	LRZ	6.30	Review and edit letter to regulator (1.0); review and modify work product related to document review and provide

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			directions to vendor on updating same (2.3); correspond with C. Belmonte regarding document review and revisions to document production work product (0.5); review and revise letter to regulator (0.5) finalize and deliver production (2.0)
10/03/22	GG	0.50	Review individual declaration for document review background
10/03/22	KKB	4.00	Review and edit letter to regulator per M. Valenti's request (0.9); assemble materials for counsel to individual (1.1); update work product relating to document production per L. Zenzerovich's request (0.5); communications with litigation services regarding docketing of upcoming deadlines (0.2); draft and revise work product related to state and federal regulator inquiries and responses to same (1.3)
10/03/22	LEF	5.40	Draft and revise work product related to state and federal regulator inquiries and responses to same
10/04/22	BAN	0.50	Correspond with LW team regarding regulatory responses and strategy regarding same
10/04/22	JJS	0.30	Review letter to regulator (0.1); work on strategy in matter (0.2)
10/04/22	HAW	2.70	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); call with G. Smith, D. Garcia Rios, E. Knierim regarding regulatory response question (0.2); call and emails with P. Nash and C. Koenig regarding company updates (0.2); prepare for and participate in call with regulators regarding production and company updates (0.5); calls and emails with client, A. Lullo, C. Stansall and C. Schultz regarding FTI retention matters (0.3); review draft work product relating to privilege questions (0.1); communications with A. Lullo regarding same (0.1); review and edit draft response to regulator (0.5); communications with S. Wink and LW team regarding regulatory matters relating to analysis of potential go forward business (0.1); communications with J. Sikora and J. McNeily regarding strategy matters (0.3)
10/04/22	CLB	10.20	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.4); prepare documents for production (2.8); review and analyze documents for production (2.6); correspondence with LW team and client regarding document productions (0.8); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1);

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			revise letter to regulator (0.9); correspondence with LW team and client regarding same (0.7); conduct research related to document production (0.5); review and analyze regulatory requests (0.5); correspondence with LW team regarding regulatory requests (0.4)
10/04/22	JMM	7.10	Confer with Celsius counsel and team regarding regulatory strategy (0.7); work on privilege review and confer with team regarding same (1.4); prepare for and participate in conference with regulator (1.3); confer with team regarding document review and productions (0.4); prepare for teleconference with regulators (0.6); draft witness preparation materials (0.8); work on document review and related work product (1.9)
10/04/22	MPV	3.40	Review documents for production (1.4); coordinate production to regulator (0.6); telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.4); review and prepare materials for production in response to regulatory requests (1.0)
10/04/22	AW	1.20	Draft work product relating to regulator requests
10/04/22	NRH	3.10	Review and revise letters to regulators (0.2); confer with L. Reid regarding document review (0.1); correspond with L. Reid, N. Ramakrishnan, and L. Zenzerovich regarding communications review and productions (0.2); revise letter responding to regulatory request from state regulator and correspond with C. Belmonte regarding same (0.8); research and analyze statutory law pertaining to request (1.8)
10/04/22	KCL	0.30	Strategize regarding upcoming witness interview
10/04/22	RJM	1.50	Apply redactions to materials for document production to state regulator
10/04/22	LRR	2.40	Review and finalize production to federal regulators (1.9); research relating to state production (0.5)
10/04/22	LRZ	7.30	Provide final production to client (0.3); review work product related to document production (0.5); draft letter to regulator (0.7); prepare for government calls (1.0); correspond with vendor regarding document production procedure (0.3); provide information to vendor regarding prior productions (0.4); correspond with A. Walker and M. Valenti regarding upcoming production (0.8); review and analyze document production matters (1.6); coordinate with N. Ramakrishnan and N. Hazen regarding process for ongoing document review (0.4) finalize and coordinate delivery of production to regulator (0.5); review and analyze prior productions (0.8)

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10/04/22	KKB	7.10	Analyze work product related to state regulatory production (2.5); draft and revise work product related to state and federal regulator inquiries and responses to same (3.5); prepare production materials for attorney review (1.1)
10/04/22	LEF	4.80	Continue to draft and revise work product related to state and federal regulator inquiries and responses to same
10/05/22	HAW	4.60	Attention to communications regarding calls with regulators (0.1); communications with Y. Noy and O. Blonstein regarding regulatory inquiry (0.1); call with K&E regarding regulatory and restructuring matter (0.2); telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); emails with LW team and client relating to regulatory requests (0.8); prepare for call with regulator (0.2); confer with J. McNeily, M. Valenti and regulators regarding responses to regulator's information and document requests (0.4); call with individual counsel, K&E, J. McNeily, and K. Lee (0.8); call with individual counsel regarding regulatory requests and emails with LW team regarding same (0.4); email communications with regulators regarding productions, responses, and scheduling matters (0.2); review and edit draft regulatory responses (0.6); preparation for meeting with individual witness (0.4)
10/05/22	CLB	9.90	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.4); telephone conference with C. Stansall regarding document productions (0.1); prepare documents for production (2.8); review and analyze documents for production (2.6); correspondence with LW team and client regarding document productions (0.9); draft letters to regulators (1.4); correspondence with LW team and client regarding same (0.8); review and analyze regulatory requests (0.6); correspondence with LW team and client regarding regulatory requests (0.3)
10/05/22	LRJ	0.90	Review pending regulatory requests and strategy for next steps
10/05/22	JMM	7.90	Confer with H. Waller, M. Valenti and regulators regarding responses to regulator's information and document requests (0.4); telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); confer with K&E and counsel for individuals regarding regulatory responses (0.5); draft bankruptcy filings and confer with team and K&E regarding same (2.4); work on

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			custodial collections and confer with team and FTI regarding same (0.6); confer with regulators (0.5); prepare for upcoming call with regulators (0.6); review and finalize proposed production sets (2.2); update work product related to document review (0.3)
10/05/22	MPV	3.50	Confer with H. Waller, J. McNeily, and regulators regarding responses to regulator's information and document requests (0.4); telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.4); finalize production to regulators and draft letters to regulators regarding same (1.2); prepare for calls with regulators (0.5); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (1.0)
10/05/22	AW	0.90	Review document production plan and provide guidance on further review
10/05/22	NRH	0.80	Correspond with N. Ramakrishnan, L. Reid, and L. Zenzerovich regarding upcoming document review and productions (0.3); coordinate with vendor team regarding parameters for upcoming production population (0.1); revise letter to state regulator and correspond with C. Belmonte regarding same (0.4)
10/05/22	KCL	3.40	Coordinate and oversee preparation of supplemental document production (1.3); review and compile documents for upcoming witness preparation meeting (2.1)
10/05/22	NR	1.00	Finalize letter and documents for production to regulators
10/05/22	LRR	2.50	Review, finalize, and transmit production to federal regulators (1.7); revise work product relating to regulatory actions and inquiries (0.8)
10/05/22	LRZ	5.40	Review and summarize prior productions for J. McNeily and M. Valenti (0.7); review and revise schedule of enforcement actions for bankruptcy filing (0.5); update work product regarding document review and send to A. Walker and J. McNeily (0.7); draft email to bankruptcy counsel regarding review coordination (0.3); coordinate with vendor and provide instructions for production searches (1.0); participate in call with vendor regarding document review matters (0.3); circulate final production to client (0.2); review and QC production search results (1.7)
10/05/22	KKB	5.50	Prepare work product related to document production per C. Belmonte's request (2.1); analyze bankruptcy filing exhibit

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			chart and prepare edits to same per J. McNeily's request (0.5); draft and revise work product related to state and federal regulator inquiries and responses to same (2.9)
10/05/22	LEF	5.90	Retrieve production materials and prepare same for transmission to regulators per request of L. Zenzerovich (0.8); continue to draft and revise work product related to federal regulator inquiries and responses to same (5.1)
10/06/22	BAN	1.50	Confer with team regarding data governance matter (0.5); follow up regarding witness preparation (0.5); review updates related to regulator requests (0.5)
10/06/22	JJS	0.40	Work on production in response to regulator requests
10/06/22	HAW	5.50	Meeting with individual witness and counsel (3.5); prepare for call with regulator (0.1); call with J. McNeily and A. Walker regarding same (0.2); call with J. McNeily, A. Walker, and regulator regarding inquiry and productions (0.8); call with R. Kwastinet and counsel for individual regarding data issue and follow up relating to same (0.4); multiple communications with counsel for individual regarding regulatory investigations (0.5); call with C. Roberts regarding data governance matter and review emails relating to same (0.5)
10/06/22	CLB	8.80	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.4); prepare documents for production (2.6); review and analyze documents for production (2.3); correspondence with LW team and client regarding document productions (0.9); revise letters to regulators (0.9); correspondence with LW team and client regarding same (0.7); review and analyze regulatory requests (0.4); correspondence with LW team and client regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1)
10/06/22	JMM	9.40	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); prepare for and participate in call with regulators regarding requests (1.9); prepare work product for Special Committee call and confer with team regarding same (2.3); work on proposed production sets and related document review (1.6); confer with regulators regarding draft agreement and review same (0.6); attention to custodial collections and confer with team regarding same (0.9); analyze research regarding privilege matters (0.5); draft Celsius communications and disclosures (1.2)

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10/06/22	MPV	0.40	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy
10/06/22	AW	2.50	Prepare for call with regulator (0.5); confer with regulator, H. Waller, and J. McNeily regarding inquiry and productions (0.8); prepare work product regarding same (0.2); analyze documents for privilege (1.0)
10/06/22	NRH	0.60	Coordinate with vendor team to refine search parameters for upcoming production (0.1); review and analyze production documents in connection with response to state regulatory request (0.5)
10/06/22	KCL	6.00	Prepare for and participate in witness interview preparation session (5.0); confer with team regarding production (0.6); review production letters and oversee production of documents (0.4)
10/06/22	NR	1.10	Communicate with vendor team regarding upcoming productions (0.8); review document for privilege concern (0.3)
10/06/22	LRR	1.90	Finalize and transmit productions to federal regulators
10/06/22	LRZ	3.60	Draft and revise work product regarding production updates for M. Valenti, J. McNeily and A. Walker (0.5); review work product and action items (0.4); analyze prior document productions for C. Belmonte (1.6); coordinate with vendor regarding production specifications and searches (1.1)
10/06/22	MNL	0.20	Review background materials
10/06/22	KKB	4.80	Prepare work product related to document production per N. Ramakrishnan's request (2.8); prepare case materials for attorney review (0.4); draft and revise work product related to state and federal regulator inquiries and responses to same (1.6)
10/07/22	ASL	1.20	Prepare for and participate in conference call with Celsius team regarding regulatory issues related to potential go forward business plan
10/07/22	BAN	3.80	Attend call with client team regarding potential go forward business plan (1.0); attend call with R. Deutsch regarding strategy matters for investigation (0.5); call and emails with J. McNeily and H. Waller regarding same (0.3); update call with counsel for third party (0.6); update call and emails with H. Waller (0.5); review of work product related to document productions and developments (0.9)

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10/07/22	JJS	0.50	Review witness statement and follow up regarding same
10/07/22	YDV	1.00	Review and respond to regulatory query
10/07/22	BBV	1.00	Telephone conference with team regarding regulatory issues in conjunction with potential go forward business plan
10/07/22	HAW	3.10	Call with R. Deutsch, B. Naftalis, and J. McNeily regarding strategy matters for investigation (0.5); call and emails with J. McNeily and B. Naftalis regarding same (0.3); emails with Special Committee regarding investigation update (0.1); call with individual counsel regarding inquiry fact matter (0.2); emails with individual counsel regarding inquiry for regulatory matter (0.1); communications with regulators regarding data matter (0.3); call with Akin and K&E regarding Prime Trust dispute (0.3); call with individual counsel regarding inquiry update (0.6); communications with LW team regarding regulatory responses (0.4); call with B. Naftalis regarding strategy matters (0.2); call with A. Lullo regarding investigation strategy matter coordination (0.1)
10/07/22	SPW	1.00	Telephone conference with Celsius team regarding regulatory issues related to potential go forward business plan
10/07/22	CLB	6.50	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.7); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); confer with regulator and J. McNeily regarding regulatory requests (0.3); confer with J. McNeily regarding regulatory requests (0.1); prepare documents for production (0.9); review and analyze documents for production (0.8); correspondence with LW team, client, and regulator regarding document production (0.7); revise letters to regulators (0.6); correspondence with LW team and client regarding same (0.5); review and analyze regulatory requests (0.4); correspondence with LW team and client regarding regulatory requests (0.2); revise work product related to regulatory requests (0.4)
10/07/22	JMM	8.80	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.7); confer with A. Walker, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9);

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			prepare for and participate in call with R. Deutsch, B. Naftalis, and H. Waller regarding strategy matters (0.6); prepare for and participate in call with Celsius and K&E regarding restructuring strategy (1.0); confer with regulator and review related draft agreement (0.8); prepare work product for Special Committee call and related document review (3.1); work on proposed production sets and confer with team regarding same (1.7)
10/07/22	MPV	2.20	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.7); review and analyze regulatory requests (0.6)
10/07/22	AW	1.30	Confer with J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); analyze document review strategy for regulator and confer with L. Zenzerovich regarding same (0.4)
10/07/22	NRH	2.50	Review and analyze documents in connection with upcoming production to state regulator (1.2); correspond with C. Belmonte regarding same (0.2); confer with A. Walker, J. McNeily, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); revise work product pertaining to upcoming communications production, and correspond with H. Waller regarding same (0.2)
10/07/22	KCL	3.50	Confer with A. Walker, J. McNeily, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); begin preparing work product for Special Committee regarding production documents (2.6)
10/07/22	NR	6.20	Review e-mail communications for production (1.0); confer with L. Zenzerovich, M. Levy, and G. Gissendanner regarding review protocol (0.5); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); draft and revise work product for Special Committee and address comments from J. McNeily (3.8)
10/07/22	LRR	1.10	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L.

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			Zenzerovich, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); confer with client regarding materials for production (0.2)
10/07/22	LRZ	4.80	Confer with N. Ramakrishnan, G. Gissendanner, and M. Levy regarding document review protocol (0.5); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); confer with A. Walker regarding search terms and production status (0.3); revise work product related to document review and circulate same to team (0.6); review and analyze certain documents, prior productions and regulatory requests for C. Belmonte (1.1); coordinate with vendor regarding new production searches and review documents (1.0); correspond with K. Lee and team regarding upcoming production (0.4)
10/07/22	GG	1.60	Confer with L. Zenzerovich, N. Ramakrishnan, and M. Levy regarding document review protocol (0.5); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, and M. Levy regarding status updates on productions (0.9); review documents for production (0.2)
10/07/22	MNL	1.40	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, K. Barr, and G. Gissendanner regarding status updates on productions (0.9); confer with L. Zenzerovich, N. Ramakrishnan, and G. Gissendanner regarding document review protocol (0.5)
10/07/22	KKB	5.30	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); draft and revise work product related to state and federal regulator inquiries and responses to same (3.7); prepare client materials for attorney review (0.7)
10/07/22	LEF	5.00	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions (0.9); prepare document review deck and related materials per request of N. Ramakrishnan (1.1); draft and revise work product related to state and federal regulator inquiries and responses to same (3.0)
10/08/22	BAN	0.30	Emails with H. Waller relating to data governance matter

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10/08/22	HAW	4.10	Call with R. Kwastient, C. Koenig, and A. Lullo regarding individual representation matters (0.5); call with individual counsel and K&E regarding representation and coordination matters (1.0); review and edit work product for Special Committee meeting and communication with LW team regarding same (1.7); email communications with regulator (0.2); review and edit work product related to document production (0.2); communications with S. Kleiderman, K&E team, and B. Naftalis regarding data governance matter (0.5)
10/08/22	KCL	3.90	Review and revise work product for Special Committee
10/08/22	NR	2.80	Attend to comments from H. Waller and J. McNeily regarding work product for Special Committee
10/09/22	BAN	1.50	Conference call with S. Kleiderman regarding corporate governance matter (0.8); telephone conference with regulator regarding same (0.5); follow up emails with H. Waller regarding same (0.2)
10/09/22	HAW	1.70	Prepare for meeting with Special Committee and communications with LW team regarding same (1.1); review regulatory responses and communications with LW team regarding same (0.6)
10/09/22	CLB	2.30	Prepare documents for production (0.6); review and analyze documents for production (0.8); prepare for telephone conference with client and LW team (0.8); correspondence with LW team regarding same (0.1)
10/09/22	JMM	5.40	Draft and revise work product for Special Committee call and related document review (2.5); confer with team regarding same (0.5); work on custodial collections and review work product related to same (0.9); work on document review (1.5)
10/09/22	MPV	0.50	Review and analyze work product related to document review
10/09/22	AW	0.60	Advise team regarding document review and production strategy (0.2); analyze production matters (0.4)
10/09/22	NRH	0.70	Revise work product pertaining to upcoming document production (0.5); correspond with H. Waller regarding same (0.2)
10/09/22	KCL	2.10	Review and revise work product for Special Committee regarding document production
10/09/22	LRR	1.90	Review and analyze materials for state regulatory request

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			(1.3); draft work product regarding same (0.6)
10/09/22	LRZ	0.60	Analyze document review matters (0.4); confer with document review team regarding same (0.2)
10/09/22	MNL	0.50	Review background materials
10/10/22	BAN	2.70	Prepare for Special Committee briefing (1.2); attend update with Special Committee (1.5)
10/10/22	JJS	1.60	Prepare for and participate in communications with Special Committee
10/10/22	BBV	0.50	Telephone conference with counsel for third party regarding regulatory actions and next steps
10/10/22	HAW	6.40	Call with individual counsel regarding regulatory matters (0.6); review draft regulatory response (0.5); call with J. McNeily regarding regulatory status and strategy matters (0.3); prepare for Special Committee meeting and edit materials relating to same (1.5); call with R. Pavon Cohen regarding regulatory status and strategy matters (0.5); call with individual counsel regarding regulatory status and strategy matters (0.5); attention to collection, review and production matters (0.5); call with LW team regarding Special Committee meeting (0.5); participate in meeting with Special Committee regarding regulatory matters and attention to follow up requests from same (2.0)
10/10/22	CLB	7.60	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, and J. McNeily regarding regulatory response strategy (0.6); prepare documents for production (2.3); review and analyze documents for production (2.1); revise submission responsive to regulatory notice (0.7); review and analyze regulatory notice (0.2); conduct research regarding regulatory notice (0.3); correspondence with LW team regarding regulatory notice (0.2); revise letter to regulator (0.8); prepare for telephone conference with client and LW team (0.4)
10/10/22	LRJ	0.90	Review pending regulatory requests and strategy for next steps
10/10/22	JMM	8.30	Telephone conference with C. Roberts, D. Garcia Rios, G. Dodd, and C. Belmonte regarding regulatory response strategy (0.6); confer with counsel for individuals regarding regulatory requests (0.5); prepare for and participate in call with Special Committee regarding regulatory update (1.8); work on custodial collections and confer with team regarding same (1.1); attention to proposed production sets and confer with regulators and team regarding same (1.6);

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			confer with B. Van Brackle and counsel for third party regarding regulatory actions (0.6); draft witness preparation material and confer with team regarding same (2.1)
10/10/22	MPV	0.50	Coordinate with team regarding production of documents to regulators
10/10/22	AW	0.50	Advise LW team regarding document review matters
10/10/22	NRH	1.30	Confer with K. Lee and L. Zenzerovich regarding privilege review (0.3); correspond with K. Lee, N. Ramakrishnan, and L. Zenzerovich regarding privilege review (0.2); review documents for privilege and correspond with FTI regarding same (0.5); correspond with Y. Noy and G. Smith regarding upcoming document production (0.3)
10/10/22	KCL	3.30	Analysis relating to regulatory investigation matters and correspond regarding same with L. Reid (0.4); review and revise work product for Special Committee regarding production documents (0.9); confer with L. Zenzerovich and N. Hazen regarding review of production material and begin review of same (1.1); confer with counsel to individual regarding collection matters (0.3); coordinate processing and production of materials (0.6)
10/10/22	NR	1.30	Review documents for upcoming production
10/10/22	LRR	2.50	Review and analyze matters relating to regulatory investigations
10/10/22	LRZ	6.20	Correspond with vendor regarding document tagging (0.3); confer with K. Lee and N. Hazen regarding document review (0.5); confer with vendor regarding document review matters (1.1); correspond with A. Walker regarding production updates (0.8); analyze document review matters and circulate proposal to A. Walker and M. Valenti (1.2); prepare work product regarding certain production materials (2.3)
10/10/22	GG	7.10	Review emails for production (0.2); review and analyze document review protocol (0.4); review production documents (3.9); prepare work product related to document production (2.6)
10/10/22	MNL	8.00	Review documents related to investigation (4.4); update work product related to same (3.6)
10/10/22	KKB	0.30	Prepare materials for H. Waller's and L. Zenzerovich's review
10/10/22	LEF	3.60	Prepare work product relating to document production per

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			request of M. Levy (1.1); continue to draft and revise work product related to state and federal regulator inquiries and responses to same (2.5)
10/11/22	BAN	1.10	Review and analyze corporate governance matters (0.4); communications with LW team regarding document productions (0.4); communications with counsel to individual regarding subpoena (0.3)
10/11/22	HAW	4.40	Telephone conference with Y. Noy, E. Knierim, C. Roberts, D. Garcia Rios, G. Dodd, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); common interest call with counsel for individual (1.5); call with R. Pavon Cohen, Y. Noy, and R. Deutsch regarding regulatory strategy (0.5); review draft response to regulator (0.2); multiple communications with K&E regarding 341 prep in connection with regulatory matters (0.5); communications with LW team regarding collection, review, and production matters (0.7)
10/11/22	CLB	6.70	Telephone conference with Y. Noy, E. Knierim, C. Roberts, D. Garcia Rios, G. Dodd, H. Waller, and J. McNeily regarding regulatory response strategy (1.0); prepare documents for production (1.9); review and analyze documents for production (2.4); correspondence with LW team and client regarding document productions (0.3); revise letter to regulator (0.5); correspondence with LW team and client regarding same (0.3); prepare for telephone conference with client and LW team (0.3)
10/11/22	JMM	8.30	Telephone conference with Y. Noy, E. Knierim, C. Roberts, D. Garcia Rios, G. Dodd, H. Waller, and C. Belmonte regarding regulatory response strategy (1.0); participate in call with A. Walker and L. Zenzerovich regarding federal request response strategy (0.7); work on document review and related work product (2.0); confer with regulators regarding requests (0.4); work on proposed production plan for regulatory requests and confer with team regarding same (2.3); attention to custodial collections and confer with custodians and counsel regarding same (1.4); draft Company statements and disclosures (0.5)
10/11/22	MPV	0.30	Prepare for call with regulators
10/11/22	AW	4.80	Participate in call with J. McNeily and L. Zenzerovich regarding federal request response strategy (0.7); confer with client regarding document collection and preservation (0.5); analyze regulator requests and strategy for collection and review related to same (1.4); analyze regulator correspondence (0.4); analyze work product related to document production (1.8)

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10/11/22	NRH	0.50	Correspond with L. Zenzerovich regarding document review (0.3); correspondence with LW team regarding upcoming document productions (0.2)
10/11/22	KCL	2.00	Prepare for and participate in meeting with counsel to individual regarding witness interview updates (1.2); review and revise draft letters to regulators (0.3); review work product related to document production (0.5)
10/11/22	NR	2.40	Review documents for upcoming production
10/11/22	LRR	1.30	Draft letters to federal regulators
10/11/22	LRZ	3.70	Analyze subpoena and response progress (0.8); participate in call with A. Walker and J. McNeily regarding request response strategy (0.7); correspond with vendor regarding production population (0.8); correspond with A. Eavy regarding work product related to document production (0.5); review production materials (0.4); analyze document review matters and send proposal to A. Walker and J. McNeily (0.5)
10/11/22	GG	2.80	Revise and update work product related to document production (2.3); correspond with N. Ramakrishnan and M. Levy regarding same (0.5)
10/11/22	MNL	3.10	Draft work product related to document production (0.7); review documents related to investigation (2.4)
10/11/22	LEF	3.50	Draft and revise work product related to state and federal regulator inquiries and responses to same
10/12/22	BAN	1.50	Emails with H. Waller and client regarding strategy matters (0.3); review work product related to regulator requests (0.4); emails with regulator regarding additional requests (0.3); follow up regarding same (0.5)
10/12/22	HAW	4.70	Participate in meeting with K&E, advisors, and C. Ferraro in preparation for 341 testimony specifically with respect to regulatory matters (3.0); communications with K&E team to review and edit work product relating to same (0.7); participate in call with client regarding regulatory requests and status matters (0.5); communications with LW team regarding collection and production matters (0.5)
10/12/22	SPW	0.50	Telephone conference with Celsius, K&E and others regarding potential go forward business plan
10/12/22	CLB	7.60	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, M. Valenti, and A. Walker regarding regulatory response strategy (0.7); telephone

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			conference with C. Stansall regarding document productions (0.7); prepare documents for production (1.8); review and analyze documents for production (1.9); correspondence with LW team and client regarding document productions (0.5); review and analyze regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.3); revise letter to regulator (0.4); correspondence with LW team and client regarding same (0.4); prepare for telephone conference with client and LW team (0.3); prepare for telephone conference with regulator (0.4)
10/12/22	JMM	9.00	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, M. Valenti, A. Walker, and C. Belmonte regarding regulatory response strategy (0.7); confer with custodian regarding collection sets (0.5); confer with counsel for individual regarding interview (1.0); confer with Celsius and K&E regarding custodial collections (0.5); confer with A. Walker and L. Zenzerovich regarding regulatory responses (0.5); work on preparation materials for 341 meeting and confer with team regarding same (1.3); confer with individual custodians regarding data collection and confer with FTI regarding same (1.8); confer with regulators (0.6); work on document review and related work product (2.1)
10/12/22	MPV	2.10	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, A. Walker, and C. Belmonte regarding regulatory response strategy (0.7); prepare for calls with regulators (0.5); review materials and coordinate productions to regulators in connection with same (0.5); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.4)
10/12/22	AW	5.50	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); confer with S. Maglic regarding document collection (0.3); review and analyze regulator document requests and correspond with client regarding same (1.8); provide feedback on letter and responses to regulator (1.5); prepare work product related to document collection (1.5)
10/12/22	NRH	1.70	Confer with L. Reid and G. Gissendanner regarding document review (0.5); conduct second-level review and analysis of documents for production (0.9); correspond with Y. Noy and FTI team regarding Relativity access (0.2); correspond with L. Reid and G. Gissendanner regarding document review (0.1)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/12/22	KCL	1.90	Coordinate processing of materials for production (0.6); prepare for and join calls with counsel to individual regarding collection of materials (0.6); prepare email to counsel to individual regarding proposed plan for review of same (0.7)
10/12/22	NR	2.70	Review documents for upcoming production
10/12/22	LRR	4.20	Confer with N. Hazen and G. Gissendanner regarding document review (0.5); continue to draft work product related to regulatory matters under review (0.9); attend to production to federal regulators (0.9); conduct second level review of materials for production (1.9)
10/12/22	LRZ	2.40	Correspond with vendor regarding document review matters (0.3); correspond with LW team regarding processing of materials and timeline (1.2); correspond with A. Walker regarding federal production strategy (0.3); analyze production documents (0.6)
10/12/22	GG	4.10	Confer with N. Hazen and L. Reid regarding document review (0.5); correspond with N. Hazen and L. Reid regarding same (0.2); review documents for production (3.4)
10/12/22	MNL	3.80	Review documents related to investigation
10/12/22	KKB	0.20	Analyze document preservation matters and revise work product related to same per J. McNeily's request
10/13/22	BAN	1.50	Analyze work product related to document collections (0.3); review follow up request from regulator regarding transaction activity (0.4); attend to presentment and joint stipulation (0.3); prepare for call with regulator (0.3); emails with team regarding status and next steps (0.2)
10/13/22	JJS	0.90	Review regulator draft stipulation (0.3); review state enforcement action and follow up regarding same (0.4); review letter to regulator (0.2)
10/13/22	HAW	2.30	Review and edit draft responses to regulators (0.9); review bankruptcy filing relating to regulatory concerns (0.5); prepare for and participate in call with regulator (0.9)
10/13/22	SPW	1.00	Telephone conference with client regarding potential go forward business plan
10/13/22	CLB	8.40	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, C. Roberts, J. McNeily, M. Valenti, and A. Walker regarding regulatory response strategy (0.8); telephone conference with C. Stansall and K. Chau regarding document production (0.2); telephone conferences with J.

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			McNeily and regulators regarding regulatory requests (0.3); prepare documents for production (1.9); review and analyze documents for production (2.5); correspondence with LW team and client regarding document productions (0.4); review and analyze regulatory requests (0.3); correspondence with LW team regarding regulatory requests (0.3); prepare for telephone conference with client and LW team (0.4); prepare for telephone conference with regulator (0.4); correspondence with LW team regarding telephone conference with regulator (0.3); review and analyze regulatory notice (0.2); correspondence with LW team regarding regulatory notice (0.2); conduct research regarding regulatory notice (0.2)
10/13/22	JMM	9.10	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, C. Roberts, M. Valenti, A. Walker, and C. Belmonte regarding regulatory response strategy (0.8); prepare materials for 341 meeting and attend 341 meeting preparation session (3.5); attention to document production sets and confer with FTI and K&E regarding same (0.6); work on custodial collections and confer with team and individuals regarding same (1.0); review bankruptcy docket (1.6); work on document review and related work product (0.9); confer with regulators regarding regulatory requests (0.7)
10/13/22	MPV	1.00	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, C. Roberts, J. McNeily, M. Valenti, A. Walker, and C. Belmonte regarding regulatory response strategy (0.8); prepare for call with regulator (0.2)
10/13/22	AW	9.40	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, C. Roberts, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); draft work product related to privilege questions and guidance (1.0); revise work product related to matters pertaining to regulator (0.5); analyze company policies (1.0); analyze regulator requests (0.7); prepare work product regarding document review (0.8); confer with regulator and prepare work product regarding same (1.7); draft work product related to document production (1.3); analyze documents to be produced (1.6)
10/13/22	NRH	4.70	Correspond with J. McNeily, M. Valenti, and L. Zenzerovich regarding upcoming production to regulator (0.3); correspond with J. Scott regarding upcoming production to regulator (0.2); draft letter to regulator (0.3); conduct second-level review and analysis of documents for upcoming production to regulators (3.9)
10/13/22	KCL	0.90	Prepare work product regarding witness interview and

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			circulate to team (0.7); confer with A. Walker regarding production process (0.2)
10/13/22	NR	1.30	Review documents for upcoming production
10/13/22	LRR	5.20	Conduct second level review of materials for federal production (2.8); attend to materials for state production (2.4)
10/13/22	LRZ	4.40	Review letters to regulators and correspond with M. Valenti regarding same (1.5); correspond with N. Hazen and team regarding federal production (0.5); correspond with client regarding certain documents and review document upload (1.0); correspond with A. Walker and J. McNeily regarding federal production (1.4)
10/13/22	GG	6.30	Review and analyze documents for production
10/13/22	MNL	3.10	Revise and update work product related to document review (2.8); review documents related to investigation (0.5)
10/13/22	KKB	2.00	Review client documents and circulate to team (0.3); coordinate docketing of upcoming deadlines with litigation services (0.2); prepare work product related to document production per M. Levy's request (0.9); analyze common interest communications (0.2); prepare regulator correspondence for attorney review (0.4)
10/13/22	MRM	0.90	Research regarding procedure for responding to state regulator and correspondence with C. Belmonte regarding same
10/14/22	ASL	0.80	Call with K&E and White & Case on regulatory issues
10/14/22	BAN	1.60	Prepare for and attend conference call with R. Deutsch, J. McNeily, and H. Waller regarding regulatory matters (0.5); attend zoom with individual counsel, A. Weitzman, H. Waller, and J. McNeily and follow up regarding same (0.8); review emails relating to document productions (0.3)
10/14/22	JJS	0.40	Review and advise regarding media requests (0.3); review draft letter to regulator (0.1)
10/14/22	BBV	1.00	Review regarding regulatory action and telephone conferences with H. Waller regarding same (0.5); follow up telephone conference with team regarding specific state issues and next steps (0.5)
10/14/22	HAW	3.10	Calls with B. Van Brackle regarding regulatory action (0.4); call with J. McNeily regarding strategy for regulatory matters (0.2); call with counsel to individual regarding regulatory requests (0.5); call with client and M. Hurley

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding regulatory issues relating to Prime Trust litigation and follow-up relating to same (0.6); prepare for and participate in call with regulator (0.9); call with R. Deutsch, B. Naftalis, and J. McNeily regarding regulatory strategy matters (0.3); review draft responses to regulators (0.2)
10/14/22	SPW	1.50	Telephone conference with client regarding potential go forward business plan (1.0); correspondence with LW team regarding same (0.5)
10/14/22	CLB	6.50	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, J. McNeily, M. Valenti, and A. Walker regarding regulatory response strategy (0.8); telephone conferences with J. McNeily and regulator regarding regulatory request (0.2); prepare documents for production (1.7); review and analyze documents for production (1.6); correspondence with LW team regarding document productions (0.4); correspondence with LW team regarding letter to regulator (0.2); prepare for telephone conference with regulator (0.3); correspondence with LW team regarding telephone conference with regulator (0.1); review and analyze regulatory notice (0.2); correspondence with LW team regarding regulatory notice (0.2); conduct research regarding regulatory notice (0.1); review and analyze regulatory requests (0.3); correspondence with LW team and client regarding regulatory requests (0.1); prepare for telephone conference with client and LW team (0.3)
10/14/22	JMM	7.40	Confer with L. Zenzerovich and A. Walker regarding regulatory requests (0.5); telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, M. Valenti, A. Walker, and C. Belmonte regarding regulatory response strategy (0.8); prepare for and participate in conference with regulator, H. Waller, and A. Walker regarding regulatory requests (0.8); confer with regulators regarding requests (1.2); work on current and proposed production sets and confer with team, FTI, and K&E regarding same (2.1); work on document review and related work product (0.8); draft witness preparation materials (0.6); attention to privilege review and related research (0.6)
10/14/22	MPV	1.00	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, J. McNeily, M. Valenti, A. Walker, and C. Belmonte regarding regulatory response strategy (0.8); prepare for call with regulator (0.2)
10/14/22	AW	8.50	Confer with L. Zenzerovich and client representatives regarding regulator requests and document collection (0.5); telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8);

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			confer with regulator and prepare work product relating to same (2.0); analyze work product related to regulator request (0.5); confer with team regarding regulator requests and follow-up regarding same (1.5); analyze documents to be produced (3.2)
10/14/22	NRH	5.60	Correspond with C. Belmonte regarding letter to regulator (0.1); draft letter to regulator and correspond with J. McNeily, H. Waller, and J. Sikora regarding same (2.1); correspond with K. Barr regarding production information for letter to regulator (0.2); review and analyze regulations pertaining to confidential treatment request to regulator (0.5); draft confidential treatment request letter and confer with J. McNeily regarding same (1.2); coordinate transmittal of production to regulator (0.3); conduct second-level review and analysis of documents for production (1.2)
10/14/22	NR	1.60	Prepare work product related to documents included in upcoming production (1.1); provide feedback to M. Levy regarding document production (0.5)
10/14/22	LRR	6.40	Review and analyze documents relating to regulatory investigations (2.0); conduct second level review of materials for production (3.2); attend to production of materials to federal and state regulators (1.2)
10/14/22	LRZ	4.90	Confer with A. Walker and client representatives (S. Taylor, S. Deahl and O. Mak) regarding document collection (0.5); review work product related to calls with government agencies (0.4); analyze document (0.7); correspond with vendor regarding document review matters (0.4); review client data and confer with client regarding follow-up clarifications (1.9); review bankruptcy filings for responsive documents (0.5); correspond with team regarding document review matters (0.5)
10/14/22	GG	1.10	Review documents to be produced
10/14/22	MNL	1.80	Analyze documents related to investigation (1.4); review correspondence regarding investigation (0.4)
10/14/22	KKB	3.00	Review and analyze client materials and circulate to team (0.4); coordinate docketing of upcoming deadlines with litigation services (0.2); analyze production documents to revise letter to regulator per N. Hazen's request (1.0); prepare regulator and common interest communications for attorney review (1.2); prepare client files per L. Zenzerovich's request (0.2)
10/14/22	MRM	1.20	Research regarding procedure and precedent for response to state regulator (1.0); correspondence with C. Belmonte

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			regarding same (0.2)
10/15/22	JJS	0.50	Work on strategy in regulatory investigations
10/15/22	HAW	0.90	Call with J. Hemes (C Street) regarding regulatory matters (0.2); communications with LW team regarding regulatory responses (0.6); communication with regulator (0.1)
10/15/22	CLB	2.50	Prepare documents for production (0.5); review and analyze documents for production (0.5); correspondence with LW team regarding document productions (0.3); review and analyze regulatory requests (0.8); correspondence with LW team and regulator regarding regulatory requests (0.4)
10/15/22	JMM	1.90	Confer with J. Sikora, B. Naftalis, and H. Waller regarding regulatory strategy (0.5); prepare for and participate in teleconference regarding regulatory responses and civil litigation (1.0); draft work product regarding open regulatory requests and confer with team regarding same (0.4)
10/15/22	MPV	1.00	Review work product related to regulatory calls for accuracy and completeness
10/15/22	AW	1.00	Analyze prior communications with regulator and draft email to client regarding same
10/15/22	NRH	0.10	Correspond with H. Waller regarding upcoming document production
10/15/22	LRR	1.50	Review materials for state regulatory requests
10/15/22	LRZ	4.70	Revise responses to regulator (2.4); analyze work product related to regulator request and propose revisions to same (2.3)
10/15/22	MNL	1.00	Review documents related to investigation
10/16/22	BAN	0.50	Attend conference call with H. Waller and J. McNeily regarding corporate governance and regulatory matter
10/16/22	HAW	1.90	Call with B. Naftalis and J. McNeily regarding corporate governance and regulatory matter (0.5); call with Y. Noy regarding same (0.1); call with client and M. Hurley regarding Prime Trust litigation and related regulatory matters (0.8); communications with LW team regarding production and regulatory responses (0.5)
10/16/22	CLB	7.20	Prepare documents for production (2.7); review and analyze documents for production (2.5); correspondence with LW team and client regarding document productions (0.5); review and analyze regulatory requests (0.4);

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			correspondence with LW team and client regarding regulatory requests (0.5); prepare for telephone conference with client and LW team (0.6)
10/16/22	JMM	4.10	Draft regulatory response letter and confer with team regarding same (2.1); draft examiner and UCC requests and confer with team regarding same (0.7); work on document review and related work product (0.8); call with B. Naftalis and H. Waller regarding corporate governance and regulatory matter (0.5)
10/16/22	MPV	0.50	Review and comment on draft regulatory submission
10/16/22	AW	0.40	Draft emails to FTI regarding collection matters
10/16/22	LRR	1.40	Prepare work product related to state regulatory requests
10/16/22	LRZ	3.20	Revise draft letter to regulator
10/17/22	BAN	1.60	Review and analyze regulator response (0.8); telephone conference with regulator (0.2); telephone conference with H. Waller regarding same (0.3); review and comment on specific state document production and transmittal letters (0.3)
10/17/22	JJS	0.80	Work on document productions to regulators (0.4); work on strategy in US regulatory investigations (0.4)
10/17/22	BBV	0.80	Telephone conference with state regulator, H. Waller, and J. McNeily regarding requests for information and related actions
10/17/22	HAW	6.50	Telephone conference with C. Belmonte regarding regulatory request (0.3); telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, J. McNeily, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.9); participate in (partial) special committee call (0.3); prepare for and participate in call with regulator relating to requests for information and related actions (1.0); communications with B. Van Brackle and J. McNeily regarding same (0.7); communication with special committee regarding regulatory update (0.1); communications with FTI regarding engagement and billing (0.2); communications with client regarding document collection matter (0.2); review and edit draft regulatory response and communications with LW team regarding same (2.2); communications with N. Ramakrishnan and LW team regarding productions (0.3)
10/17/22	CLB	7.50	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, H. Waller, J. McNeily, M.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Valenti, and L. Zenzerovich regarding regulatory response strategy (0.9); telephone conference with H. Waller regarding regulatory request (0.3); prepare documents for production (1.2); review and analyze documents for production (1.1); correspondence with LW team regarding document productions (0.9); prepare for telephone conference with client and LW team (0.4); prepare for call with regulator (0.3); draft letters to regulators (1.0); correspondence with LW team and client regarding same (0.5); correspondence with LW team regarding regulatory notice (0.3); review and analyze regulatory notice (0.1); review and analyze regulatory requests (0.3); correspondence with LW team regarding regulatory requests (0.2)
10/17/22	JMM	8.60	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, H. Waller, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.9); participate in call with vendor, A. Walker, C. Stansall and L. Zenzerovich regarding document collection and production (1.0); prepare for and participate in call with regulator, H. Waller, and B. Van Brackle regarding requests for information and related actions (1.0); confer with team regarding same (0.7); work on custodial collections and confer with team and FTI regarding same (0.8); confer with counsel for individuals regarding document collection and production (0.6); confer with regulator (0.6); work on draft regulatory response letter and confer with team regarding same (3.0)
10/17/22	MPV	3.30	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, H. Waller, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.9); draft responses to regulatory request (2.4)
10/17/22	AW	6.00	Participate in call with vendor, J. McNeily, C. Stansall and L. Zenzerovich regarding document collection and production (1.0); confer with R. Malo regarding regulatory requests, productions, and custodians and (0.9); analyze documents (1.5); confer with C. Kunze regarding company process and prepare for call with regulator regarding same (1.5); confer with FTI regarding document review and production (0.6); analyze privilege matters (0.5)
10/17/22	NRH	1.70	Revise response letter to state regulator and correspond with C. Belmonte regarding same (1.0); finalize letter to regulator and coordinate transmission of same (0.5); correspond with L. Zenzerovich and N. Ramakrishnan regarding upcoming communications productions (0.2)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/17/22	RJM	5.20	Review work product related to communications with regulators (0.8); review documents for production to regulator (2.0); confer with A. Walker regarding regulatory requests, productions, and custodians (0.9); analyze matters related to regulator production (1.5)
10/17/22	NR	1.10	Correspondence with team regarding upcoming production (0.6); review documents for upcoming production (0.5)
10/17/22	LRR	7.60	Review and analyze strategy relating to document production (1.2); conduct second level review of production documents (2.0); prepare work product related to document production (3.8); draft letters to federal regulators (0.6)
10/17/22	LRZ	10.80	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, C. Roberts, H. Waller, J. McNeily, M. Valenti and C. Belmonte regarding regulatory response strategy (0.9); correspond with K. Lee and client regarding production status (0.5); review prior state regulatory responses (0.3); review document searches and propose review strategy (0.6); prepare work product relating to document review progress and outstanding items (1.5); participate in call with vendor, A. Walker, J. McNeily, and C. Stansall regarding document collection and production (1.0); coordinate with vendor and C. Stansall regarding production (0.5); review document review matters and provide feedback on same (1.0); prepare for call with regulator and draft work product related to same (3.0); review client spreadsheets for production (1.5)
10/17/22	MNL	3.80	Review documents related to investigation (1.4); prepare work product related to document productions (2.4)
10/17/22	KKB	0.50	Analyze case materials to locate documents for attorney review (0.2); prepare regulator and common interest counsel communications for attorney review (0.3)
10/17/22	LEF	0.70	Prepare work product related to document production
10/18/22	BAN	1.90	Emails with client regarding security matter (0.2); conference call with regulator regarding subpoena (0.4); telephone conference with individual counsel regarding regulatory matters (0.5); follow up with LW team regarding same (0.5); emails with LW team regarding request for information (0.3)
10/18/22	JJS	2.10	Work on strategy and document production in regulatory investigations (1.4); common interest communications with counsel for witness (0.3); prepare communications with client team (0.4)

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10/18/22	HAW	3.90	Call with G. Brier regarding regulatory productions and follow up relating to same (0.5); call with regulator regarding request for information (0.5); communication with client regarding same (0.2); call with individual counsel regarding regulatory requests (0.5); communications with client regarding security matter (0.2); communications with LW team and client regarding regulatory collection and production matters and draft regulatory responses (1.3); review edits to draft responses (0.7)
10/18/22	CLB	8.90	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.3); telephone conference with regulator and J. McNeily regarding regulatory requests (0.1); prepare documents for production (1.4); review and analyze documents for production (1.5); correspondence with LW team regarding document productions (0.9); prepare for telephone conference with client and LW team (0.4); prepare for calls with regulator (0.2); revise letters to regulators (1.5); correspondence with LW team and client regarding same (0.5); correspondence with LW team regarding regulatory notices (0.3); review and analyze regulatory notices (0.1); conduct research regarding regulatory notice (0.2); draft submission responsive to regulatory notice (0.5)
10/18/22	JMM	9.60	Telephone teleconference with C. Kunze, A. Walker, and R. Malo regarding response to regulator request (1.0); telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.3); prepare for and participate in call with regulator and G. Gissendanner regarding information requests (1.1); confer with J. Sikora, B. Naftalis, and H. Waller regarding individual witnesses (0.5); confer with custodians and FTI regarding document collections (0.9); confer with counsel for individuals regarding regulatory requests and actions and related document review (1.3); attention to open regulatory requests and proposed collection and response strategy and confer with team regarding same (1.6); work on document review and related work product (0.9); draft regulatory response letter and confer with team regarding same (1.0)
10/18/22	MPV	3.40	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.3); draft and revise responses to regulatory request (1.3); coordinate document review and production in response to regulatory requests (0.3); prepare for call with regulator (0.5)
10/18/22	AW	6.20	Telephone conference with Y. Noy, G. Smith, E. Knierim, D.

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			Garcia Rios, G. Dodd, J. McNeily, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.3); teleconference with C. Kunze, R. Malo and J. McNeily regarding response to regulator request (1.0); analyze documents and provide feedback regarding same (2.5); review and analyze documents for material responsive to regulator requests (1.4)
10/18/22	NRH	2.90	Review and analyze documents for upcoming production to regulators (2.2); draft request for hearing on state regulatory request and correspond with C. Belmonte regarding same (0.7)
10/18/22	KCL	3.70	Coordinate with team regarding strategy for reviewing production materials (0.6); prepare work product regarding same (0.4); begin reviewing and analyzing production materials (2.7)
10/18/22	RJM	5.80	Continue review of production materials and update work product related to same (2.0); analyze matters related to document review (1.3); teleconference with C. Kunze, A. Walker, and J. McNeily regarding response to regulator request (1.0); prepare for regulator call (1.5)
10/18/22	NR	3.70	Review documents for upcoming production (2.2); draft letters to regulators for upcoming production (0.5); address comments from H. Waller regarding upcoming productions (1.0)
10/18/22	LRR	2.20	Draft work product related to documents to be produced (0.9); finalize and transmit production to federal regulators (1.3)
10/18/22	LRZ	7.30	Telephone conference with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.3); correspond with N. Ramakrishnan and vendor regarding document production matters (0.7); correspond with vendor regarding search term reports, production volumes and analyze results (2.0); revise and update work product for A. Walker (2.3); review and analyze matters related to document review (1.0)
10/18/22	GG	0.90	Call with J. McNeily and regulator regarding information requests (0.7); prepare for meeting with regulator and correspond with J. McNeily, H. Waller, and J. Sikora regarding same (0.2)
10/18/22	MNL	2.00	Confer with J. Sikora regarding case background (0.2); review correspondence regarding document production (0.3); prepare work product related to document production

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			(1.5)
10/18/22	KKB	0.70	Prepare work product related to document production per M. Levy's request (0.5); prepare service copies of document production correspondence for delivery to regulator (0.2)
10/19/22	BAN	1.40	Prepare for and attend update call with regulator (0.7); review updates regarding security matters (0.3); emails with LW team regarding document productions (0.4)
10/19/22	JJS	2.80	Prepare for and participate in communications with client and K&E teams regarding regulatory information requests (0.8); participate in communications with regulator regarding investigation and follow up regarding same (0.6); work on strategy in regulatory investigations (0.4); communications with H. Waller and J. McNeily regarding regulatory strategy matters (1.0)
10/19/22	HAW	4.00	Call with K&E, client, and LW team regarding regulatory information requests and follow up relating to same (1.0); review and edit work product for regulator call (0.7); communications with LW team regarding document productions (0.3); call with J. Sikora and J. McNeily regarding regulatory strategy matters (1.0); prepare for and participate in call with regulator (1.0)
10/19/22	SPW	0.70	Review and analyze research related to client's potential go forward business plan
10/19/22	CLB	7.40	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, O. Gazpan, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.8); telephone conferences with regulator and J. McNeily regarding regulatory requests (0.4); prepare documents for production (1.0); review and analyze documents for production (0.9); correspondence with LW team and client regarding document productions (0.9); prepare for telephone conference with client and LW team (0.3); revise letters to regulators (1.1); correspondence with LW team and client regarding same (0.4); review and analyze regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.2); correspondence with LW team regarding regulatory notices (0.3); review and analyze regulatory notices (0.2); revise submission responsive to regulatory notice (0.5); review and analyze work product for calls with regulator (0.2)
10/19/22	JMM	5.60	Teleconference with H. Waller and K&E regarding examiner requests (0.6); prepare for and participate in teleconference with regulator, J. Sikora, H. Waller, A. Walker, and M. Valenti (1.3); prepare for and participate in call with

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			regulator, H. Waller, and C. Belmonte (0.6); work on draft regulatory response letter and accompanying production and confer with team regarding same (0.9); address custodial collections and confer with FTI regarding same (0.4); work on document review and related work product (0.8); call with J. Sikora and H. Waller regarding regulatory strategy matters (1.0)
10/19/22	MPV	7.40	Review, edit, finalize, and submit responses and document production in connection with regulatory requests (4.0); prepare for and attend call with regulators (1.2); telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, O. Gazpan, A. Walker, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.8); coordinate review and production of documents in response to regulatory requests (0.3); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (1.1)
10/19/22	AW	9.20	Review and analyze work product related to regulator call (0.8); revise work product related to document production (1.4); revise work product related to regulator requests (1.3); analyze documents to be produced (1.0); confer with regulator (0.9); analyze regulator requests and prepare work product regarding same (3.8)
10/19/22	NRH	8.40	Conduct second-level review and analysis of documents for upcoming production (3.2); draft work product pertaining to same (2.4); correspond with L. Reid regarding same (0.7); review and analyze company documents and propose redactions to same (0.7); draft request for hearing in response to order from state regulator (0.6); review applicable regulations pertaining to same (0.4); correspond with litigation services team regarding same (0.4)
10/19/22	KCL	3.80	Review, analyze, and research Company materials for investigation issues (1.9); review correspondence regarding production materials (0.2); conduct legal research (1.1); coordinate with FTI regarding document review process (0.6)
10/19/22	RJM	4.50	Search database for requested data (1.0); review client documents shared by B. Baginsky (1.0); review and analyze document review matters and correspond with FTI regarding same (1.0); draft answer to cease and desist order (1.5)
10/19/22	NR	2.20	Draft email to Y. Noy regarding upcoming productions (0.4); finalize productions to regulators (0.7); review and analyze documents included in production (1.1)

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10/19/22	LRR	3.20	Conduct second level review of production materials
10/19/22	LRZ	4.90	Correspond with team regarding outstanding document production matters (0.3); review work product related to call with regulator (0.4); review documents for privilege (1.0); correspond with H. Waller regarding privilege review (0.3); correspond with vendor regarding custodian processing (0.7); coordinate with vendor and C. Stansall regarding production status and planning (0.5); revise work product related to regulator call and send to H. Waller (0.8); review documents and discuss privilege determinations with K. Lee and N. Hazen (0.9)
10/19/22	MNL	1.80	Review correspondence regarding investigation
10/19/22	KKB	3.70	Review and analyze regulatory communications (0.6); prepare cease and desist response pleading per R. Malo's request (1.4); analyze client documents and circulate to team (1.5); prepare service copies of regulator production correspondence for delivery to regulator (0.2)
10/19/22	LEF	1.80	Revise work product related to state and federal regulator inquiries and responses to same
10/20/22	BAN	2.80	Review and comment on regulator response (0.9); review and analysis of materials related to regulator (0.5); correspond with LW team regarding work streams (0.5); prepare for and attend regulator update call (0.6); emails with client regarding regulatory matters (0.3)
10/20/22	HAW	3.20	Prepare for and participate in call with regulator (1.0); review documents and work product for regulatory production and strategy (1.3); communications with LW team and client regarding regulatory responses (0.9)
10/20/22	CLB	9.20	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.1); prepare documents for production (1.4); review and analyze documents for production (1.6); correspondence with LW team and client regarding document productions (0.9); prepare for telephone conference with client and LW team (0.4); draft and revise letters to regulators (1.9); correspondence with LW team regarding same (0.5); correspondence with LW team regarding regulator form (0.4); review and analyze work product for calls with regulator (0.2); correspondence with LW team regarding regulatory notices (0.5); review and analyze regulatory notices (0.3)
10/20/22	JMM	3.50	Work on custodial collections and related privacy issues

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			(1.1); confer with counsel to individual regarding same (0.3); analyze regulatory requests and proposed response letters and production plans and confer with team regarding same (2.1)
10/20/22	MPV	4.20	Telephone conference with Y. Noy, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.1); prepare for call with regulator (1.0); review and revise draft responses in connection with regulatory request (0.5); review and coordinate document production to regulators (0.8); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.8)
10/20/22	AW	9.10	Review and analyze document productions (0.5); confer with Q. Clark regarding regulator requests and prepare work product regarding same (0.7); confer with regulator and prepare work product regarding same (2.2); analyze documents to be produced (4.7); prepare for regulator call and draft work product relating to same (1.0)
10/20/22	NRH	7.20	Review and analyze documents for upcoming document production (1.4); prepare work product pertaining to same (0.7); correspond with team regarding document production (0.5); correspond with K. Lee and L. Zenzerovich regarding review and redaction of documents (0.4); review and analyze documents and propose redactions to same (2.0); prepare work product pertaining to same (1.4); review and analyze documents pertaining to request from specific state regulator and correspond with C. Belmonte regarding same (0.8)
10/20/22	KCL	4.00	Review and analyze additional production materials (2.7); prepare for and join call with FTI regarding review and deduplication efforts (0.5); meet with M. Levy and G. Gissendanner regarding document review and production background (0.5); confer with FTI on document review and deduplication issues (0.2)
10/20/22	RJM	2.40	Review and edit initial regulator submission (0.5); teleconference with Q. Clark regarding regulator request for information (1.0); draft work product related to communications with regulator (0.9)
10/20/22	NR	2.10	Finalize and transmit productions to regulators
10/20/22	LRR	1.50	Continue to conduct second level review of data
10/20/22	LRZ	8.10	Confer with K. Barr and L. Fane regarding document management (0.4); confer with C. Stansall regarding

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			production processing and metadata delivery (0.7); correspond with vendor regarding production matters (0.5); correspond with vendor regarding third-party subpoena response production (0.8); review and analyze client policies and procedures and prepare work product related to same (1.2); confer with K. Lee and vendor regarding document review (0.5); revise and finalize letters to regulators (1.0); correspond with H. Waller regarding prior responses and implement revisions to letters (2.0); finalize and deliver federal government production (1.0)
10/20/22	GG	0.50	Meet with K. Lee and M. Levy regarding document review and production
10/20/22	MNL	1.30	Meet with K. Lee and G. Gissendanner regarding document review and production (0.5); review correspondence regarding investigation (0.3); review documents related to investigation (0.5)
10/20/22	KKB	3.40	Prepare regulatory correspondence for attorney review (0.4); review and analyze documents from client and circulate to team (0.6); analyze documents for production to state regulators per C. Belmonte's request (2.4)
10/20/22	LEF	1.20	Edit state production transmittal correspondence in anticipation of service per request of L. Zenzerovich (0.5); prepare state production materials for review per request of C. Belmonte (0.7)
10/21/22	BAN	1.30	Conference call with client regarding strategy matters (0.6); review emails from LW team regarding productions (0.5); emails with LW team regarding responses to regulators (0.2)
10/21/22	JJS	2.60	Prepare for and participate in communications with K&E regarding Stablecoin motion and follow up regarding same (0.8); participate in common interest communications with counsel for witness (0.5); strategy call with H. Waller and J. McNeily (0.5); review state enforcement order (0.4); review status of state enforcement action (0.2); work on regulatory analysis of potential go-forward business (0.2)
10/21/22	BBV	0.50	Telephone conference with K&E regarding state investigation matters
10/21/22	HAW	5.80	Confer with J. McNeily, A. Walker and L. Zenzerovich in preparation for government meeting (1.0); strategy call with J. Sikora and J. McNeily (0.5); call with R. Deutsch regarding strategy matters (0.2); call with J. McNeily regarding coordination of regulator responses (0.2); call with A. Walker regarding regulatory call and response (0.2); call with individual counsel regarding regulatory matters (0.5);

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			call with FTI regarding billing matters (0.3); review work product relating to regulatory productions (1.0); review enforcement matter order and communications with LW team regarding same (0.3); multiple email communications with LW team regarding collection, review, and production matters and draft regulatory responses (1.6)
10/21/22	CLB	6.60	Confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); telephone conference with G. Smith, E. Knierim, D. Garcia Rios, and J. McNeily regarding regulatory response strategy (0.8); prepare documents for production (0.7); review and analyze documents for production (0.7); correspondence with LW team, regulator, and client regarding document productions (0.8); prepare for telephone conference with client and LW team (0.2); draft and revise letters to regulators (1.7); correspondence with LW team regarding same (0.4); review and analyze regulatory notices (0.1); correspondence with LW team and client regarding regulatory notices (0.2); draft submission responsive to regulatory notice (0.4)
10/21/22	JMM	6.10	Confer with H. Waller, A. Walker and L. Zenzerovich in preparation for government meeting (1.0); participate in government meeting with A. Walker and L. Zenzerovich regarding document review and production (1.0); participate in call with custodian and FTI regarding document collection (0.5); prepare for and participate in call with R. Deutsch, B. Naftalis, and H. Waller regarding strategy matters (0.8); participate in call with N. Hazen and K&E regarding examiner requests and confer with team regarding same (0.5); confer with regulators (1.0); address open regulatory requests and proposed response letters and production plans and confer with team regarding same (1.3)
10/21/22	AW	8.20	Confer with K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators
10/21/22	NRH	2.70	Conference with J. McNeily, G. Brier, and G. Nathan pertaining to deposition request (0.4); correspond with J. McNeily regarding same (0.3); review and analyze documents pertaining to response to specific state regulatory request, propose revisions to response letter, and correspond with C. Belmonte regarding same (1.4); confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on

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			productions and communications with regulators (0.6)
10/21/22	KCL	1.00	Confer with A. Walker, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); review production materials (0.4)
10/21/22	RJM	1.00	Confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); review and analyze document review matters (0.4)
10/21/22	NR	1.70	Confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, C. Belmonte, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); review work product from R. Malo and M. Levy and provide feedback (1.1)
10/21/22	LRR	1.60	Confer with A. Walker, K. Lee, L. Zenzerovich, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); draft letters for federal production (0.3); finalize and transmit federal production to federal regulators (0.7)
10/21/22	LRZ	6.70	Confer with H. Waller, J. McNeily, and A. Walker in preparation for government meeting (1.0); participate in government meeting with J. McNeily and A. Walker regarding document review and production (1.0); confer with A. Walker, K. Lee, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); correspond with client regarding custodians and policy documents (0.7); prepare email to team providing letter resources (1.0); review and analyze work product related to communications with regulators (1.4); correspond with vendor regarding production imaging (0.4); review materials and draft letter to regulator regarding same (0.6)
10/21/22	GG	0.60	Confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, and M. Levy regarding status updates on productions and communications with regulators
10/21/22	MNL	1.90	Review documents related to investigation (1.1); review correspondence regarding investigation (0.2); confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, K. Barr, and G.

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			Gissendanner regarding status updates on productions and communications with regulators (0.6)
10/21/22	KKB	3.10	Confer with A. Walker, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, N. Hazen, R. Malo, G. Gissendanner, and M. Levy regarding status updates on productions and communications with regulators (0.6); review and analyze client documents and circulate to FTI and LW team (0.9); analyze state regulator production per C. Belmonte's request (1.1); prepare regulator communications for attorney review (0.3); coordinate docketing of upcoming deadlines with litigation services (0.2)
10/21/22	LEF	1.80	Review state production materials in anticipation of production transmittal of same
10/22/22	HAW	1.00	Review and edit draft regulatory response (0.8); communications with K&E regarding regulatory coordination (0.1); review communications with client and company counsel regarding adversary proceedings (0.1)
10/22/22	CLB	0.80	Review and analyze documents for production (0.3); correspondence with LW team and client regarding document productions (0.1); revise letter to regulator (0.2); correspondence with LW team regarding same (0.2)
10/22/22	JMM	1.30	Analyze regulatory requests and proposed response letters
10/22/22	AW	5.90	Analyze documents for privilege and prepare work product regarding same (0.8); teleconference with L. Zenzerovich and R. Malo to discuss regulator requests (0.8); analyze and revise work product related to document production (1.1); analyze subpoena requests and prepare work product regarding same (2.5); analyze documents to be produced (0.7)
10/22/22	NRH	3.40	Review and analyze documents pertaining to response letter to specific state regulatory request (1.2); revise response letter and correspond with C. Belmonte regarding same (0.4); review and analyze documents for production (1.3); revise work product in connection with same and correspond with H. Waller regarding same (0.5)
10/22/22	RJM	0.80	Teleconference with A. Walker and L. Zenzerovich to discuss document review matters
10/22/22	LRZ	3.20	Teleconference with A. Walker and R. Malo to discuss document review matters (0.8); analyze and discuss privilege redactions with A. Walker, K. Lee and N. Hazen (1.0); draft email to client regarding production follow-ups (0.8); correspond with vendor regarding production

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			processing (0.6)
10/23/22	HAW	0.90	Communications with LW team and client regarding regulatory requests, production, and strategy matters
10/23/22	CLB	7.90	Prepare documents for production (0.9); review and analyze documents for production (1.5); correspondence with LW team regarding document productions (0.6); prepare for telephone conference with client and LW team (0.6); correspondence with LW team regarding same (0.1); revise letters to regulators (2.9); correspondence with LW team regarding same (0.7); correspondence with LW team and client regarding regulatory notices (0.1); review and analyze regulatory notice (0.1); revise submission responsive to regulatory notice (0.4)
10/23/22	JMM	3.80	Analyze regulatory requests and edit proposed response letters (0.9); work on document review and related work product (1.2); attention to witness preparation materials (1.3); confer with regulators (0.4)
10/23/22	MPV	2.00	Review documents per request from regulator (1.3); correspondence with LW team regarding same (0.3); prepare for call with client (0.4)
10/23/22	RJM	0.60	Review and analyze internal communications related to document review matters (0.3); analyze pending subpoena requests (0.3)
10/23/22	LRR	0.60	Review materials for state production
10/23/22	LRZ	1.00	Correspond with C. Belmonte regarding specific state response letter and prior productions (0.7); correspond with A. Walker on federal request response strategy (0.3)
10/24/22	BAN	0.90	Confer with regulator regarding updates (0.4); confer with counsel to individual regarding same (0.5)
10/24/22	JJS	0.70	Work on response regarding Stablecoin motion (0.4); call with H. Waller regarding regulatory updates and strategy (0.3)
10/24/22	BBV	0.30	Telephone conference with H. Waller, C. Belmonte, and J. McNeily regarding regulatory response letter
10/24/22	HAW	7.20	Review bankruptcy filings relating to regulatory matters (0.5); review work product related to regulator calls (0.2); participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, A. Walker, J. McNeily, M. Valenti, C. Belmonte and L. Zenzerovich regarding regulatory response strategy (1.1); teleconference with R. Deutsch, O. Ganot, Y. Noy, J.

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			Sikora, and J. McNeily regarding corporate governance (0.3); call with J. Sikora regarding regulatory updates and strategy (0.3); call with A. Lullo and H. Kalati regarding regulatory coordination (0.7); call with K. Lee regarding production matters (0.3); telephone conference with B. VanBrackle, C. Belmonte, and J. McNeily regarding regulatory response letter (0.3); communications with K&E team to coordinate regulatory issues in chapter 11 cases (0.5); review work product relating to regulatory production (0.6); review employee communication (0.2); review and edit draft declaration relating to custody program and communications with K&E team regarding same (2.2)
10/24/22	CLB	7.20	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, H. Waller, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.1); telephone conference with H. Waller, B. VanBrackle, and J. McNeily regarding regulatory response letter (0.3); participate in call with J. McNeily and regulators regarding regulatory requests and document productions (0.2); prepare documents for production (0.6); review and analyze documents for production (0.9); correspondence with LW team regarding document productions (0.5); prepare for telephone conference with client and LW team (0.3); review and analyze regulator request (0.2); correspondence with LW team and client regarding regulator request (0.3); revise work product for telephone conference with regulator (0.3); correspondence with LW team regarding same (0.1); revise submission regarding regulatory notice (0.4); correspondence with LW team regarding regulatory notice submission (0.1); draft letters to regulators (1.2); correspondence with LW team regarding same (0.5); review and analyze consent order (0.1); correspondence with LW team regarding consent order (0.1)
10/24/22	LRJ	3.50	Prepare work product for potential witness interview
10/24/22	EAK	0.70	Communications with B. McManus and J. McNeily regarding research request (0.3); conduct research related to corporate matter (0.4)
10/24/22	JMM	7.90	Teleconference with R. Deutsch, O. Ganot, Y. Noy, J. Sikora, and H. Waller regarding corporate governance (0.3); confer with A. Walker, K. Lee, and L. Zenzerovich regarding privilege review strategy (0.5); participate in call with vendor, A. Walker, C. Stansall, and L. Zenzerovich regarding document collection and production (1.0); participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, H. Waller, A. Walker, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.1); telephone conference with H. Waller, B. VanBrackle,

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			and C. Belmonte regarding regulatory response letter (0.3); analyze regulatory requests and prepare proposed response letters and productions (1.3); document review and related work product (1.1); legal research regarding state regulatory requests and confer with team regarding same (1.4); confer with regulators and finalize agreements with regulators (0.9)
10/24/22	MPV	3.60	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, H. Waller, A. Walker, J. McNeily, C. Belmonte and L. Zenzerovich regarding regulatory response strategy (1.1); coordinate with consultants regarding regulatory request (0.8); review and edit letters to regulators in connection with document productions (0.5); coordinate document productions in response to regulatory requests (0.5); review documents for production to regulator (0.7)
10/24/22	AW	8.60	Confer with J. McNeily, K. Lee and L. Zenzerovich regarding privilege review strategy (0.5); participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, H. Waller, J. McNeily, M. Valenti, C. Belmonte and L. Zenzerovich regarding regulatory response strategy (1.1); prepare for client call and revise work product related to same (0.9); provide feedback regarding regulator requests (1.4); analyze production materials (4.7)
10/24/22	NRH	1.10	Correspond with L. Zenzerovich, N. Ramakrishnan, and L. Reid regarding pending productions to regulators (0.3); correspond with L. Reid and G. Gissendanner regarding instructions for document review (0.2); review and analyze documents in connection with document production to regulator (0.6)
10/24/22	KCL	4.20	Confer with J. McNeily, A. Walker, and L. Zenzerovich regarding privilege review strategy (0.5); analyze review protocol regarding certain privilege issues (1.1); confer with FTI regarding review population (0.6); prepare for upcoming call with regulator (0.6); begin reviewing and analyzing documents responsive to regulators' requests (1.4)
10/24/22	RJM	5.90	Conduct quality control review of certain documents for production to regulators (3.9); review and analyze new regulator requests (1.0); update work product related to same (1.0)
10/24/22	NR	1.00	Review documents for upcoming production
10/24/22	LRR	2.10	Draft letters to regulators for federal productions
10/24/22	LRZ	9.20	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, H. Waller, A. Walker, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy

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			(1.1); discuss federal response status with G. Smith and D. Garcia Rios (0.5); participate in call with vendor, A. Walker, J. McNeily, and C. Stansall regarding document collection and production (1.0); confer with J. McNeily, A. Walker, and K. Lee regarding privilege review strategy (0.5); prepare work product related to document review and production (1.9); correspond with vendor regarding production validation procedure (0.6); analyze custodian information (0.4); coordinate and finalize document production (0.7); correspond with vendor regarding privilege tagging (0.5); correspond with vendor regarding custodian requests and analyze same (1.2); review and analyze materials for production (0.8)
10/24/22	GG	7.90	Review document productions communications (0.3); conduct QC review of production population (3.6); review proposed responses to regulators and correspond with LW team regarding same (4.0)
10/24/22	MNL	3.60	Review correspondence regarding investigation (0.5); review documents related to investigation (1.5); update work product related to document production (1.6)
10/24/22	KKB	3.10	Analyze state regulator production in preparation for service per C. Belmonte's request (1.8); analyze client documents and circulate to LW team (0.6); prepare work product related to production per M. Levy's request (0.4); revise state regulator transmittal letter per C. Belmonte's request (0.3)
10/24/22	LEF	3.20	Review recent production and update work product regarding same (0.7); review production materials for accuracy in anticipation of service (2.2); review letter correspondence per request of G. Gissendanner (0.3)
10/25/22	BAN	1.00	Communications with state regulator regarding response (0.4); emails with LW team regarding same (0.6)
10/25/22	JJS	1.10	Prepare for and participate in communications with state regarding Stablecoin motion and follow up regarding same (0.5); prepare for and participate in common interest communications with witness counsel (0.6)
10/25/22	HAW	5.90	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, M. Valenti, C. Belmonte and L. Zenzerovich regarding regulatory response strategy (0.9); call with state regarding regulatory matters for restructuring objection (0.7); participate in call (partial) with G. Brier, A. Walker, J. McNeily, and L. Zenzerovich regarding bankruptcy examiner document requests and review strategy (0.2); call with individual counsel regarding

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			regulator requests (0.5); communications with regulator regarding requests for information (0.5); review and edit draft declaration for chapter 11 cases relating to regulatory matters and communications with client and K&E regarding same (1.5); review responses to regulators and communications with LW team regarding same (1.6)
10/25/22	CLB	6.40	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, H. Waller, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.9); prepare documents for production (0.7); review and analyze documents for production (0.9); correspondence with LW team and client regarding document productions (0.5); prepare for telephone conference with client and LW team (0.3); draft letters to regulators (1.8); correspondence with LW team, K&E, Akin, and client regarding same (0.8); review and analyze regulator requests (0.3); correspondence with LW team regarding regulator requests (0.2)
10/25/22	LRJ	3.90	Prepare work product for potential witness interview
10/25/22	EAK	0.50	Correspond with client and LW team regarding corporate matter (0.2); correspond with K. Pitzi regarding same (0.3)
10/25/22	JMM	7.30	Call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, H. Waller, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.9); participate in call with G. Brier, H. Waller, A. Walker, and L. Zenzerovich regarding bankruptcy examiner document requests and review strategy (0.6); confer with K&E and counsel for individuals regarding regulatory requests (0.5); teleconferences with regulators and confer with team regarding same (1.8); work on witness preparation materials (1.5); attention to document review and related work product (0.9); work on custodial collections and confer with team regarding same (0.7); confer with regulators regarding responses to requests (0.4)
10/25/22	MPV	4.30	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, H. Waller, J. McNeily, C. Belmonte and L. Zenzerovich regarding regulatory response strategy (0.9); prepare for call with regulator (1.3); analyze documents in response to regulatory requests and draft update to team (1.0); prepare productions to regulators (0.8); coordinate with FTI regarding documents in database (0.3)
10/25/22	AW	5.60	Confer with regulator regarding production and subpoena scope (1.0); participate in call with G. Brier, H. Waller, J. McNeily, and L. Zenzerovich regarding bankruptcy examiner document requests and review strategy (0.6); provide guidance regarding document review (0.8); analyze

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			production materials (3.2)
10/25/22	NRH	3.20	Review and analyze materials in connection with upcoming document production to regulator (1.1); draft response letter to regulator, and correspond with C. Belmonte and R. Malo regarding same (2.1)
10/25/22	KCL	3.00	Confer with R. Malo and L. Reid regarding privilege review of documents (0.5); review and analyze documents in connection with privilege review (2.5)
10/25/22	RJM	7.90	Draft work product related to subpoena (3.0); confer with K. Lee and L. Reid regarding privilege review of documents (0.5); update work product related to production to regulators (0.5); internal communications related to document production redactions (1.9); analyze documents for state production (2.0)
10/25/22	NR	1.80	Review documents for upcoming production
10/25/22	LRR	6.60	Confer with K. Lee and R. Malo regarding privilege review of documents (0.5); review and propose redactions to privileged materials for production (2.4); review and analyze materials for production to state regulators (1.9); finalize and transmit production to state regulators (1.4); correspond with M. Valenti and FTI regarding federal production (0.4)
10/25/22	LRZ	6.60	Participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, H. Waller, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.9); participate in call with G. Brier, H. Waller, A. Walker, and J. McNeily regarding bankruptcy examiner document requests and review strategy (0.6); coordinate with vendor regarding document production matters (1.1); draft and revise work product in preparation for government call (3.3); correspond with vendor regarding document review (0.7)
10/25/22	GG	6.00	Review internal communications regarding document productions (0.2); conduct QC review of documents for production to federal regulators (5.8)
10/25/22	MNL	3.50	Review documents related to investigation (2.5); review internal correspondence regarding investigation (0.2); update work product related to document production (0.8)
10/25/22	KKB	1.70	Analyze state regulator production set per C. Belmonte's request (1.3); analyze client documents and circulate to LW team (0.4)
10/26/22	BAN	1.80	Review and analyze correspondence regarding matter (0.5); call with H. Waller and J. McNeily regarding regulatory

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			collections and status (0.3); telephone conference with regulator (0.4); confer with LW team regarding regulatory collections and document preservation (0.4); review updates regarding same (0.3)
10/26/22	JJS	2.10	Analyze regulatory issues regarding potential go-forward business (1.0); work on strategy in investigations (0.7); work on response to examiner requests (0.4)
10/26/22	HAW	4.40	Call with B. Naftalis and J. McNeily regarding regulatory collections and status (0.3); review and edit work product relating to regulator communications (0.8); participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, A. Walker, J. McNeily, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.6); call with L. Workman and H. Bixler regarding regulator request (0.4); call with Y. Noy, E. Knierim, D. Garcia Rios, and E. Kanyer regarding regulatory advice (0.4); call with E. Kanyer regarding same (0.1); call and emails with K&E and LW team regarding potential go forward business plan (0.5); call with D. Latona regarding examiner (0.1); multiple emails with LW team regarding regulatory responses (0.7); call with regulator regarding document requests (0.5)
10/26/22	CLB	11.40	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, H. Waller, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.6); participate in call with J. McNeily, A. Walker, and M. Valenti, regarding regulatory requests and document productions (0.5); participate in call with R. Malo regarding regulatory requests (0.2); prepare documents for production (1.1); review and analyze documents for production (1.8); correspondence with LW team regarding document productions (0.9); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); review and analyze regulator requests (0.4); correspondence with LW team and K&E regarding regulator requests (0.4); draft and revise letters to regulators (2.9); correspondence with LW team, K&E, Akin, and client regarding same (1.1); prepare for telephone conference with regulator (0.5); correspondence with LW team regarding telephone conference with regulator (0.1); review and analyze regulator notice (0.3); correspondence with LW team regarding regulator notice (0.1)
10/26/22	LRJ	3.50	Prepare work product for potential witness interview
10/26/22	EAK	1.00	Prepare work product related to legal research regarding corporate matter (0.4); call with Y. Noy, E. Knierim and D. Garcia Rios regarding regulatory advice (0.4); exchange emails with B. McManus regarding legal research (0.2)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
10/26/22	JMM	6.80	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, H. Waller, A. Walker, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.6); participate in call with A. Walker, M. Valenti, and C. Belmonte regarding regulatory requests and document productions (0.5); work on custodial collections and confer with custodians, team, and FTI regarding same (1.6); confer with regulators (1.6); confer with team regarding same (0.4); analyze regulatory requests and review draft response letters and productions (2.1)
10/26/22	MPV	4.00	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, H. Waller, A. Walker, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.6); participate in call with J. McNeily, A. Walker, and C. Belmonte regarding regulatory requests and document productions (0.5); prepare for call with regulator (1.0); prepare for client call (0.4); review and analyze work product regarding call with regulators (0.3); coordinate review and production of documents to regulators (0.3); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.7); meeting with individual employee regarding collection and preservation matters (0.3)
10/26/22	AW	6.20	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, H. Waller, J. McNeily, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.6); confer with Latham team regarding regulator requests and investigation strategy (0.9); prepare for and attend regulator call (1.6); analyze responses and strategy for responding to regulator requests (3.1)
10/26/22	NRH	5.20	Revise draft response letters to state regulators (1.8); correspond with C. Belmonte and R. Malo regarding same (0.6); review and analyze documents pertaining to same (1.0); correspond with J. McNeily regarding response letter to state regulator (0.4); review and analyze communications in connection with upcoming production to regulator and prepare work product pertaining to same (1.4)
10/26/22	KCL	0.80	Review documents for production (0.5); coordinate document processing and production (0.4)
10/26/22	RJM	4.80	Draft state response letter (1.0); research follow up requests related to same (1.3); review documents in response to state inquiry (2.3); telephone conference with C. Belmonte regarding regulatory requests (0.2)
10/26/22	NR	1.20	Review documents for upcoming production

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10/26/22	LRR	1.30	Draft letters to federal regulators (0.7); review and analyze prior productions for state regulatory production (0.6)
10/26/22	LRZ	8.30	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, G. Dodd, H. Waller, A. Walker, J. McNeily, C. Belmonte, and M. Valenti regarding regulatory response strategy (0.6); prepare work product for government call (2.1); participate in government call with J. McNeily and A. Walker (0.5); draft follow-up email to regulator following call (0.4); correspond with vendor regarding document review (1.0); coordinate with L. Fane regarding updating work product related to document production (0.5); coordinate with N. Hazen regarding upcoming production and instruct regarding document review (1.7); follow-up with Y. Noy regarding production sign-off (0.3); correspond with team regarding production status and letter drafting (1.2)
10/26/22	GG	0.30	Complete review of document production (0.2); confer with N. Hazen regarding production review next steps (0.1)
10/26/22	MNL	5.90	Review documents related to investigation (1.6); review internal correspondence regarding investigation (0.2); update work product related to document production (4.1)
10/26/22	KKB	3.20	Analyze state regulator production set per C. Belmonte's request (2.2); prepare work product related to document production per M. Levy's request (0.5); review and analyze client documents and circulate to LW team (0.5)
10/26/22	LEF	3.80	Review state production materials per instruction of C. Belmonte (3.5); coordinate and correspond with K. Barr and C. Belmonte regarding same (0.3)
10/27/22	BAN	1.00	Review emails and updates related to state submissions (0.4); correspond with LW regarding same (0.3); analyze regulatory matters (0.3)
10/27/22	JJS	1.50	Prepare for and participate in communications with K&E regarding regulatory status and follow up regarding same (0.8); work on strategy in investigations (0.7)
10/27/22	HAW	6.20	Participate in call (partial) with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, A. Walker, J. McNeily, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.7); call with G. Brier regarding regulatory matters (0.5); review and edit regulatory responses (0.7); communications with K&E regarding examiner (0.3); prepare for and participate in meeting with employees, K&E, and A&M regarding examiner interview (2.0); call with individual counsel, G. Briar, and D. Latona regarding examiner interviews (0.5);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			call with individual counsel regarding requests and updates (0.5); prepare for call with regulator (0.3); prepare for employee meetings (0.7)
10/27/22	CLB	7.00	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, H. Waller, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.0); prepare documents for production (0.5); review and analyze documents for production (0.8); correspondence with LW team and client regarding document productions (0.5); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); revise letters to regulators (1.8); correspondence with LW team, K&E, and client regarding same (0.6); review and analyze regulator requests (0.3); correspondence with LW team and regulator regarding regulator requests (0.4); prepare for telephone conferences with regulators (0.5); correspondence with LW team regarding preparation for telephone conferences with regulators (0.1)
10/27/22	LRJ	0.90	Review pending regulatory requests and strategy for next steps
10/27/22	JMM	6.40	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, H. Waller, A. Walker, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.0); confer with custodian regarding collection (0.5); confer with C. Roberts regarding privacy restrictions (0.5); call with counsel for individual (0.7); attention to regulatory requests and draft response letters and productions (1.9); work on document review and related work product (0.7); prepare witness preparation materials (0.5); work on custodial collections (0.6)
10/27/22	MPV	2.10	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, H. Waller, A. Walker, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.0); prepare document productions to regulators (0.5); confer with client regarding response to regulatory requests (0.3); review and analyze work product in preparation for regulatory call (0.3)
10/27/22	AW	9.40	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, H. Waller, A. Walker, J. McNeily, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (1.0); assess requests of multiple regulators and draft work product related to document collection and production strategy (3.9); assess document collection and provide information to co-counsel (0.4); analyze documents for privilege (2.0); analyze

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			documents and advise regarding document review (2.1)
10/27/22	NRH	7.70	Prepare letter in connection with upcoming production to regulator and correspond with L. Zenzerovich regarding same (2.1); coordinate processing of data for production to regulator (0.4); review and analyze documents for upcoming production to regulator and draft work product pertaining to same (1.6); review and analyze communications in connection with upcoming production to regulator and draft work product pertaining to same (2.1); correspond with H. Waller regarding same (0.4); revise work product pertaining to document production and correspond with L. Reid regarding same (1.1)
10/27/22	KCL	0.40	Confer with L. Jain regarding witness interviews
10/27/22	RJM	1.20	Analyze matters related to production to regulator
10/27/22	LRR	3.80	Revise work product related to document production (2.5); attend to production of materials to federal regulators (1.3)
10/27/22	LRZ	8.80	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, G. Dodd, H. Waller, A. Walker, J. McNeily, C. Belmonte and M. Valenti regarding regulatory response strategy (1.0); correspond with A. Walker regarding privilege review (0.8); coordinate with N. Ramakrishnan and vendor regarding database searches (0.5); coordinate with N. Hazen regarding preparing documents and letter for government production (3.1); correspond with A. Walker and J. McNeily regarding draft email to regulator (0.9); review and revise draft responses to regulator (2.5)
10/27/22	MNL	0.40	Review correspondence regarding investigation
10/27/22	KKB	0.50	Analyze client documents and circulate to LW team
10/27/22	LEF	4.30	Review and analyze materials received by client and correspond with case team regarding same (0.9); review and analyze information relevant to federal agency requests per request of L. Zenzerovich (2.3); prepare work product relating to document production per request of L.S. Jain (0.7); review, analyze, and circulate to case team materials shared by client (0.4)
10/28/22	ASL	0.80	Email internal team in advance of call with creditors committee counsel (0.3); call with creditors committee counsel (0.5)
10/28/22	BAN	1.60	Review and sign off on state productions (0.5); correspond with LW team regarding interview requests (0.5); correspond with individual counsel regarding collections

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			(0.3); review updates regarding document production (0.3)
10/28/22	JJS	1.30	Participate in communications with A&M and K&E regarding regulatory matters and follow up regarding same (0.6) prepare for and participate in communications with states regarding Stablecoin matters (0.5); work on production of documents in response to regulatory requests (0.2)
10/28/22	BBV	1.00	Telephone conference with team regarding regulatory and bankruptcy matters (0.5); telephone conference with state regulators regarding regulatory and bankruptcy matters (0.5)
10/28/22	HAW	4.80	Meeting with K&E and employee in preparation for examiner interview (1.0); meeting with K&E, counsel to individual, and individual regarding examiner interview (1.5); call with R. Deutsch regarding strategy matters (0.4); call with counsel to individual regarding individual representation issues (0.3); call with UCC (0.5); call with state regulators regarding Stablecoin motion (0.5); communications with LW team regarding review and production matters (0.6)
10/28/22	CLB	8.10	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, A. Walker, J. McNeily, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.5); participate in call with J. McNeily and regulators regarding regulatory requests and document productions (0.2); prepare documents for production (0.9); review and analyze documents for production (1.2); correspondence with LW team, regulators, and client regarding document productions (1.0); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1); revise letters to regulators (1.4); correspondence with LW team, K&E, Akin, and client regarding same (0.7); correspondence with LW team regarding telephone conferences with regulators (0.3); revise work product related to regulatory requests (0.4); correspondence with LW team regarding same (0.1)
10/28/22	JMM	5.80	Confer with A. Walker, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, A. Walker, C. Belmonte, M. Valenti,

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			and L. Zenzerovich regarding regulatory response strategy (0.5); teleconference with individuals from Celsius regarding regulatory requests and productions (0.6); prepare for and confer with regulator and C. Belmonte regarding regulatory requests and document productions (0.4); work on custodial collections and confer with custodians and FTI regarding same (1.6); work on witness preparation materials (1.0); work on document review and related work product (0.7)
10/28/22	MPV	1.90	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (0.6); review and edit letters to regulators for upcoming production (0.5); coordinate with FTI regarding collection and organizing data for LW review (0.5); participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, A. Walker, J. McNeily, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.5)
10/28/22	AW	6.00	Confer with J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, J. McNeily, C. Belmonte, M. Valenti, and L. Zenzerovich regarding regulatory response strategy (0.5); prepare and analyze work product related to document production (2.5); prepare response to regulator's request (2.0)
10/28/22	NRH	4.20	Revise work product related to document production at request of H. Waller (0.4); conduct fact research and correspond with A. Walker regarding same (1.6); correspond with L. Zenzerovich regarding pending document production (0.2); coordinate processing of documents for production to regulator (0.3); review and analyze documents in connection with upcoming production to regulator, and revise letter to regulator pertaining to same (0.7); confer with A. Walker, J. McNeily, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates regarding interviews, production, and strategy for next steps (1.0)
10/28/22	KCL	1.40	Confer with J. McNeily and M. Valenti regarding privilege considerations (0.4); confer with A. Walker, J. McNeily, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0)

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10/28/22	RJM	2.70	Analyze and edit final version of state letter for production (1.7); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, G. Gissendanner, and M. Levy regarding status updates regarding interviews, production, and strategy for next steps (1.0)
10/28/22	LRR	2.50	Finalize and transmit production to federal regulators (1.1); analyze prior production to federal regulator (0.4); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews production and strategy for next steps (1.0)
10/28/22	LRZ	5.00	Participate in call with Y. Noy, G. Smith, D. Garcia Rios, C. Roberts, A. Walker, J. McNeily, C. Belmonte and M. Valenti regarding regulatory response strategy (0.5); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); correspond with vendor regarding database searches (0.7); correspond with vendor regarding batching requests and tagging (0.8); coordinate with K. Barr and L. Fane regarding client database access and document tracking (0.4); revise letter to regulator and deliver same to J. McNeily and A. Walker (1.6)
10/28/22	GG	1.30	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); review correspondence related to production (0.3)
10/28/22	MNL	1.30	Review correspondence regarding investigation (0.3); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, L. Fane, R. Malo, and G. Gissendanner regarding status updates on interviews, production, and strategy for next steps (1.0)
10/28/22	KKB	1.50	Review and analyze client documents and circulate to LW team
10/28/22	LEF	3.50	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, M. Valenti, C. Belmonte, R. Malo, G. Gissendanner, and M. Levy regarding status updates on interviews, production, and strategy for next steps (1.0); review, analyze, and assemble

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			materials shared by client (0.5) coordinate with vendor and L. Zenzerovich regarding upload of client received materials to database for attorney review (0.5); correspondence with client regarding access to shared document platform and security restrictions to same (0.5); revise work product related to production (1.0)
10/29/22	JMM	2.00	Analyze regulatory requests and review draft response letters and productions
10/29/22	AW	1.70	Analyze documents for privilege and provide guidance to team (1.6); provide guidance to FTI regarding document review matters (0.1)
10/29/22	NRH	0.20	Correspond with J. McNeily and L.S. Jain regarding witness preparation
10/30/22	HAW	1.60	Review and edit draft response to regulator (1.3); emails with LW team regarding same (0.3)
10/30/22	CLB	2.60	Review and analyze documents for production (0.9); prepare for telephone conference with client and LW team (0.3); revise work product related to regulatory requests (0.4); correspondence with LW team regarding preparation for telephone conference with client and LW team (0.1); revise letter to regulator (0.6); correspondence with LW team regarding same (0.3)
10/30/22	JMM	3.70	Analyze custodial collections and confer with custodians and FTI regarding same (1.5); analyze regulatory requests and review draft response letters and productions (1.3); draft work product for conferences with regulators (0.9)
10/30/22	MPV	0.50	Prepare for client call
10/30/22	AW	5.80	Review and analyze document production and letter to regulator (1.0); prepare work product related to regulator requests (1.2); analyze regulator subpoena requests (1.0); prepare for client meeting (0.4); analyze documents for production (2.2)
10/30/22	NRH	7.70	Review and analyze documents in connection with upcoming production to regulator and correspond with L. Zenzerovich and A. Walker regarding same (1.8); correspond with D. Garcia Rios regarding information in connection with production to regulator (0.3); review and analyze documents for upcoming witness preparation (2.2); draft work product related to same (2.9); correspond with J. McNeily regarding same (0.5)
10/30/22	LRZ	2.40	Revise letter to regulator (1.4); review documents for

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			production and confer with team regarding same (1.0)
10/31/22	JJS	1.60	Prepare for and participate in communications with client team regarding strategy (1.0); review production letter (0.1); communications with Special Committee and K&E regarding upcoming hearing (0.5)
10/31/22	HAW	4.70	Prepare for and participate in meeting with employee in preparation for examiner interview (1.8); call with individual counsel and K&E regarding strategy relating to same (0.2); call with J. Sikora, J. McNeily, C. Ferraro, R. Cohen Pavon, Y. Noy, and O. Blonstein regarding investigation strategy matters (0.8); call with J. McNeily regarding document production and regulator response strategy (0.4); email communications with LW team and client regarding document preservation, collection, and production matters (0.8); call with employee and K&E regarding examiner interview (0.2); communications with Special Committee, K&E, and J. Sikora regarding hearing preparation (0.5)
10/31/22	CLB	7.50	Participate in call with Y. Noy, C. Roberts, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, A. Walker, and M. Valenti regarding regulatory response strategy (1.2); prepare documents for production (0.6); review and analyze documents for production (0.9); correspondence with LW team and regulator regarding document productions (0.9); prepare for telephone conference with client and Latham team (0.5); correspondence with LW team same (0.1); review and analyze regulator requests (0.4); correspondence with LW team regarding regulator requests (0.3); revise letter to regulator (1.0); correspondence with LW team regarding same (0.5); conduct statutory research regarding document production cover letter (0.3); correspondence with Latham team regarding statutory research regarding document production (0.1); revise work product related to regulatory requests (0.7)
10/31/22	JMM	7.70	Confer with custodians and FTI regarding document collections (2.3); participate in call with Y. Noy, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, A. Walker, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (0.5); confer with counsel for individual (0.5); confer with regulators regarding productions (0.7); analyze regulatory requests and draft response letters and productions (1.8); work on witness preparation material (1.5); call with H. Waller regarding document production and regulator response strategy (0.4)
10/31/22	MPV	6.30	Participate in call with Y. Noy, C. Roberts, G. Smith, E. Knierim, D. Garcia Rios, G. Dodd, J. McNeily, A. Walker, and C. Belmonte regarding regulatory response strategy

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**LATHAM & WATKINS** LLP

Invoice No. 2200505640  
November 28, 2022  
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(1.2); collect and review documents in connection with regulatory requests (1.5); coordinate review and production of documents in response to regulatory requests (1.0); prepare for regulatory calls (1.0); confer with Y. Noy regarding document production (0.6); prepare and analyze work product related to document production (0.8); review and edit letters regarding regulatory productions (0.2)
10/31/22	AW	10.00	Confer with L. Zenzerovich and R. Malo regarding requests from regulators (0.9); participate in call with E. Knierim, G. Smith, D. Garcia Rios, G. Dodd, C. Roberts, J. McNeily, M. Valenti, C. Belmonte, and L. Zenzerovich regarding regulatory response strategy (1.0); analyze client responses to regulator questions (0.9); confer with regulator and prepare work product regarding same (1.0); conduct QC review of production documents (3.0); prepare for client call (0.4); review and analyze production documents for privilege (2.8)
10/31/22	NRH	5.30	Analyze documents in upcoming production to regulator (1.6); revise letter to regulator (0.8); coordinate production of response to regulator (0.4); correspond with L. Zenzerovich, H. Waller, and A. Walker regarding same (0.4); review and analyze electronic documents and communications for production to regulators (2.1)
10/31/22	KCL	0.80	Communications with individual counsel regarding documents produced (0.4); review production materials (0.4)
10/31/22	RJM	1.50	Confer with A. Walker and L. Zenzerovich regarding regulator requests (0.6); revise and update work product related to same (0.9)
10/31/22	NR	1.10	Review documents and analyze for privilege
10/31/22	LRR	6.50	Review and analyze materials relating to investigation issues (1.3); finalize and transmit production to federal regulators (1.9); revise work product related to privilege review (2.6); review and analyze materials for state regulatory production (0.7)
10/31/22	LRZ	10.20	Confer with A. Walker and R. Malo regarding federal regulator requests (0.9); revise letter for government production and update production population (3.0); confer with J. Sikora and client regarding production letter (0.4); coordinate with vendor and PSS on production processing and finalizing (0.5); deliver production and letter to regulator (0.5); correspond with K. Barr regarding work product for client review (0.4); correspond with vendor regarding document review matters (1.0); review prior correspondence and productions to prepare next production

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November 28, 2022  
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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(3.5)
10/31/22	GG	0.30	Review production communications
10/31/22	MNL	0.30	Review correspondence regarding investigation
10/31/22	KKB	7.80	Prepare work product related to production letters per G. Dodd's request (1.1); review documents cited in witness outline per K. Lee and L Jain's request (1.0); review and analyze client documents and circulate to LW team (3.2); communications with FTI regarding processing of same (0.4); update work product related to document productions (1.5); prepare service copies of federal regulator correspondence to send to Freedom of Information Act office (0.4); analyze research matter per C. Belmonte's request (0.2)
10/31/22	LEF	1.60	Coordinate with K. Barr regarding review of production materials and transmittals in anticipation of serving information on client (1.1); review citations for accuracy in anticipation of inclusion in state correspondence (0.5)

**Attorney:**

A S Long	Partner	4.40	Hrs. @	\$ 1,660.00/hr.	\$ 7,304.00
S P Wink	Partner	6.60	Hrs. @	\$ 1,660.00/hr.	\$ 10,956.00
J J Sikora, Jr	Partner	22.80	Hrs. @	\$ 1,570.00/hr.	\$ 35,796.00
Y D Valdez	Partner	1.60	Hrs. @	\$ 1,430.00/hr.	\$ 2,288.00
B B VanBrackle	Partner	5.10	Hrs. @	\$ 1,295.00/hr.	\$ 6,604.50
H A Waller	Partner	111.80	Hrs. @	\$ 1,295.00/hr.	\$ 144,781.00
B A Naftalis	Partner	32.30	Hrs. @	\$ 1,265.00/hr.	\$ 40,859.50
J M McNeily	Associate, Sr.	186.80	Hrs. @	\$ 1,165.00/hr.	\$ 217,622.00
A Walker	Associate, Sr.	134.70	Hrs. @	\$ 1,165.00/hr.	\$ 156,925.50
E A Kanyer	Associate, Sr.	2.20	Hrs. @	\$ 1,120.00/hr.	\$ 2,464.00
C L Belmonte	Associate, Sr.	199.00	Hrs. @	\$ 1,100.00/hr.	\$ 218,900.00
M P Valenti	Associate, Sr.	74.60	Hrs. @	\$ 1,100.00/hr.	\$ 82,060.00
L R Jain	Associate, Sr.	13.60	Hrs. @	\$ 1,060.00/hr.	\$ 14,416.00
K C Lee	Associate, Jr.	53.30	Hrs. @	\$ 990.00/hr.	\$ 52,767.00
N R Hazen	Associate, Jr.	85.40	Hrs. @	\$ 895.00/hr.	\$ 76,433.00
L R Zenzerovich	Associate, Jr.	151.50	Hrs. @	\$ 895.00/hr.	\$ 135,592.50
R J Malo	Associate, Jr.	48.10	Hrs. @	\$ 770.00/hr.	\$ 37,037.00

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Matter Name: US Investigations Work

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N Ramakrishnan	Associate, Jr.	37.90	Hrs. @	\$ 770.00/hr.	\$ 29,183.00
L R Reid	Associate, Jr.	<u>79.00</u>	Hrs. @	\$ 655.00/hr.	<u>\$ 51,745.00</u>
		1,250.70			\$ 1,323,734.00
<b>Other:</b>					
G Gissendanner	Law Clerk Seeking Admission	41.30	Hrs. @	\$ 655.00/hr.	\$ 27,051.50
M N Levy	Law Clerk Seeking Admission	48.70	Hrs. @	\$ 655.00/hr.	\$ 31,898.50
K K Barr	Paralegal	61.40	Hrs. @	\$ 530.00/hr.	\$ 32,542.00
L E Fane	Paralegal	50.10	Hrs. @	\$ 410.00/hr.	\$ 20,541.00
M R McCray	Professional Staff	<u>2.10</u>	Hrs. @	\$ 470.00/hr.	<u>\$ 987.00</u>
		203.60			\$ 113,020.00
<b>GRAND TOTAL:</b>		<b>1,454.30</b>			<b>\$ 1,436,754.00</b>

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**Exhibit E**

**Detailed Expense Records**

**LATHAM & WATKINS** LLP

330 North Wabash Avenue  
Suite 2800  
Chicago, Illinois 60611  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**INVOICE**

November 28, 2022

Celsius Network Limited  
50 W 17th Street  
New York City, NY 10011  
UNITED STATES  
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200505637  
Matter Number 061659-0020

**Tax Identification No.: 95-2018373**

**Remittance Instructions**

ACH/WIRE TRANSFERS IN USD: CHECKS:  
REDACTED

For professional services rendered through October 31, 2022

**Re: Expenses**

Costs and Disbursements

49,772.66

**Total Due**

**\$ 49,772.66**

**LATHAM & WATKINS** LLPInvoice No. 2200505637  
November 28, 2022**Costs and Disbursements:**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/04/22	Messenger/Courier - Recipient: WASHINGTON, DC 20580 on 04-Oct-2022 - AB #: 278724066713 - Inv #: 790663741 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.80
10/04/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 04-Oct-2022 - AB #: 278722607512 - Inv #: 790663741 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.80
10/05/22	Messenger/Courier - Recipient: WASHINGTON, DC 20580 on 05-Oct-2022 - AB #: 278777637419 - Inv #: 791493493 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.80
10/18/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20581 on 18-Oct-2022 - AB #: 279283825772 - Inv #: 792154833 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.15
10/18/22	Messenger/Courier - Recipient: NEW YORK, NY 10007 on 18-Oct-2022 - AB #: 279297472707 - Inv #: 792154833 - Sender: Lachanda Reid - CHICAGO, IL 60611	L R Reid	25.84
10/18/22	Messenger/Courier - Recipient: CHANTILLY, VA 20151 on 18-Oct-2022 - AB #: 279295881743 - Inv #: 792154833 - Sender: Lachanda Reid - CHICAGO, IL 60611	L R Reid	23.77
10/18/22	Messenger/Courier - Recipient: WASHINGTON, DC 20549 on 18-Oct-2022 - AB #: 279304442651 - Inv #: 792154833 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.15
10/18/22	Messenger/Courier - Recipient: HOBOKEN, NJ 07030 on 18-Oct-2022 - AB #: 279295945016 - Inv #: 792154833 - Sender: Lachanda Reid - CHICAGO, IL 60611	L R Reid	25.84
10/20/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 20-Oct-2022 - AB #: 279383280956 - Inv #: 792949269 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.15
10/21/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 21-Oct-2022 - AB #: 279440295250 - Inv #: 792949269 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.15
10/31/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 31-Oct-2022 - AB #: 390054938509 - Inv #: 793641612 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.00
<b>Total Federal Express &amp; Messenger</b>			<b>227.45</b>
10/04/22	Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late - 10/03/22 - office/home	M P Valenti	17.92
10/20/22	Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late - 10/19/22 - office/home	M P Valenti	19.79
10/27/22	Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late - 10/26/22 - office/home	M P Valenti	29.82

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
	<b>Total Ground Transportation</b>		<b>67.53</b>
10/19/22	Westlaw - Search on: 19-Oct-2022 - Westlaw ID: - Request by: Lee, Kirsten Caroline 78872 - Grp: 1000711095	K C Lee	309.60
10/25/22	Westlaw - Search on: 25-Oct-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	928.80
10/25/22	Westlaw - Search on: 25-Oct-2022 - Westlaw ID: - Request by: Malo, Ryan John 85054 - Grp: 1000073842	R J Malo	51.30
10/31/22	Westlaw - Search on: 31-Oct-2022 - Westlaw ID: 12057720 - Request by: Fane, Lauren E 30760 - Grp: 1000711095	L E Fane	641.70
	<b>Total Legal Research</b>		<b>1,931.40</b>
10/20/22	Meals - Matthew P. Valenti - Dinner - Worked late - 10/19/22 - Parm - Upper West Side - Internal Guests: Matthew P Valenti	M P Valenti	25.00
	<b>Total Meals</b>		<b>25.00</b>
10/01/22	Consult with C. Belmonte regarding production volumes (0.4)	C D Stansall	150.00
10/02/22	Consult with C. Belmonte regarding production volumes (0.2); create saved search for documents to be imaged for production (0.4); prepare instructions to vendor FTI Consulting to image documents for production (0.3)	C D Stansall	337.50
10/03/22	Analyze modified search terms to be applied in document review database (0.2); accept secure delivery of production sets from vendor FTI Consulting (0.4); stage and organize production sets on network drive (0.6); consult with M. Valenti regarding production set (0.2); stage and organize document on network drive for production set (0.2); create production set (0.8); validate production sets for accuracy and completeness (1.7); prepare instructions to vendor FTI consulting regarding creating production sets (0.3); stage and organize production sets and send via secure transmission to case team with production details (0.5); consult with C. Belmonte regarding production sets (0.2); update work product related to production sets (0.6); participate in call with vendor, J. McNeily, and L. Zenzerovich regarding document collection and production (1.0); consult with M. Valenti regarding documents from production set (0.3); create saved search for documents to be reproduced in production set (0.3); prepare instructions to vendor FTI Consulting regarding production set (0.2); participate in call with vendor regarding document production workflow (0.4); communicate with vendor FTI Consulting regarding production set (0.2)	C D Stansall	3,037.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/04/22	Perform quality control with respect to document production (1.0)	D Aragon	375.00
10/04/22	Prepare document production set, including image export, Bates stamping, conversion to PDF, and native renaming	O Quervalu	337.50
10/04/22	Update work product related to response letters (0.6); prepare instructions to vendor FTI Consulting regarding importing documents into document review database (0.3); stage and organize production set and response letters and send to vendor FTI Consulting via secure delivery (0.3); examine documents for production set (0.3); stage and organize documents on network drive for production set (0.2); prepare instructions to create production set (0.3); accept secure delivery of production sets from vendor FTI Consulting and stage and organize on network drive (0.5); validate production sets for accuracy and completeness (0.7); stage and organize production volumes and send via secure transmission to M. Valenti and L. Reid with production details (0.7); examine document for production set (0.2); stage and organize document on network drive for production set (0.2); create production set (0.5); stage and organize production set and send via secure transmission to M. Valenti with production details (0.3); validate production set and communicate with vendor FTI Consulting regarding same (0.5)	C D Stansall	2,100.00
10/05/22	Prepare instructions to vendor FTI Consulting regarding production volume (0.4); examine saved searches for production volumes (0.7); validate production volume and response letter imported into document review database for accuracy and completeness (0.7); consult with N. Ramakrishnan regarding production volume (0.4);	K Chau	825.00
10/05/22	Accept production volume from vendor FTI Consulting and stage and organize on network drive (0.3); create saved search of previously created production set (0.3); validate production sets for accuracy and completeness (1.0); make corrections to production set (0.5); update work product regarding production sets (0.9); examine executed statement of work from vendor FTI Consulting and consult with H. Waller regarding proposed statements of work (0.3); consult with C. Belmonte regarding production set (0.4)	C D Stansall	1,387.50
10/06/22	Prepare instructions to vendor FTI Consulting regarding production volume (0.4); examine saved searches for production volumes (0.7); validate production volumes for accuracy and completeness (0.7); consult with N. Ramakrishnan regarding production volume (0.4); call with C. Stansall regarding anticipated production volumes and status report (1.3); update work product related to productions (1.4)	K Chau	1,837.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/06/22	Update work product regarding response letters (0.4); assist C. Belmonte with redacting document (0.4); call with K. M. Chau regarding anticipated production volumes and status report (1.3); accept production sets from vendor FTI Consulting and stage and organize on network drive (0.5); examine documents for production set (0.3); stage and organize documents on network drive for production set (0.2); create production set (0.9); analyze draft of statements of work and correspond with H. Waller regarding same (0.5); stage and organize production set and send via secure transmission to C. Belmonte with production details (0.3)	C D Stansall	1,800.00
10/07/22	Update work product regarding production volumes (1.6); prepare instructions to vendor FTI Consulting regarding importing production sets and response letter into document review database (0.8); stage and organize production volume and response letter for sending via secure transmission to vendor FTI Consulting (1.3); call with C. Stansall regarding status report and production sets (0.7)	K Chau	1,650.00
10/07/22	Consult with N. Ramakrishnan regarding files to be produced (0.3); calculate size of files and communicate with vendor FTI Consulting regarding same (0.3); consult with N. Ramakrishnan and A. Walker regarding production set (0.2); prepare instructions to FTI Consulting to create production set (0.3); call with K. M. Chau regarding status report and production sets (0.7)	C D Stansall	675.00
10/09/22	Consult with A. Walker regarding media to be used for delivering production sets (0.3)	C D Stansall	112.50
10/10/22	Update work product regarding production volumes (0.9)	K Chau	337.50
10/10/22	Coordinate with vendor FTI Consulting on delivery of production sets via hard drive (0.4); consult with L. Reid, A. Walker and K. Lee regarding production sets (0.2); examine documents in saved searches to determine imaging needs in anticipation of creating production set (0.5); communication with vendor FTI Consulting regarding security permissions and access to document review database (0.2); prepare instructions to vendor FTI Consulting regarding imaging document in anticipation of creating production set (0.3)	C D Stansall	600.00
10/11/22	Telephone call with C. Stansall regarding production set (0.9)	K Chau	337.50
10/11/22	Telephone call with K. M. Chau regarding production set (0.9); prepare instructions to vendor FTI Consulting for additional documents to be imaged in preparation of production (0.3); prepare instructions to vendor FTI Consulting for importing production sets into document review database (0.2); create saved search for production sets and send same to N. Ramakrishnan (0.5); examine imaged documents for accuracy and communicate with L. Zenzerovich, A. Walker, and L. Reid regarding same (0.9)	C D Stansall	1,050.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/12/22	Telephone conference with C. Stansall regarding production sets to be created and document review workflow (1.4); telephone conference with C. Stansall to validate production sets for accuracy and completeness (1.1); telephone conference with C. Stansall regarding assessing files for processing (0.9)	K Chau	1,275.00
10/12/22	Update work product regarding search terms (0.2); prepare instructions to vendor FTI Consulting regarding imaging documents in anticipation of creating production set (0.2); telephone conference with K. M. Chau regarding production sets to be created and document review workflow (1.4); telephone conference with K. M. Chau to validate production sets for accuracy and completeness (1.1); telephone conference with K. M. Chau regarding assessing files for processing (0.9); consult with N. Ramakrishnan regarding production sets (0.2); send details of production set to L. Reid (0.3); telephone conference with C. Belmonte regarding document productions (0.7); examine imaged documents (0.4)	C D Stansall	2,025.00
10/13/22	Telephone conference with C. Stansall regarding imaging documents in anticipation of creating production set (0.5); telephone conference with C. Stansall and C. Belmonte regarding document production (0.2); telephone conference with C. Stansall regarding production set (0.4)	K Chau	412.50
10/13/22	Telephone conference with K. M. Chau regarding imaging documents in anticipation of creating production set (0.5); consult with L. Zenzerovich regarding production and follow up with vendor FTI Consulting regarding same (0.3); telephone conference with K.M. Chau regarding production set (0.4); telephone conference with K. Chau and C. Belmonte regarding document production (0.2)	C D Stansall	525.00
10/14/22	Telephone conference with C. Stansall regarding validating imaged documents and production set and pending productions (0.7); stage documents for production (0.3); review images for production quality (2.2); submit production request to FTI on behalf of case team (0.3); review production search for accuracy (0.7)	K Chau	1,575.00

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Invoice No. 2200505637  
November 28, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/14/22	Telephone conference with K.M. Chau regarding validating imaged documents and production set, and pending productions (0.7); accept secure delivery of production set from vendor FTI Consulting (0.3); stage and organize production set on network drive (0.3); create saved search and consult with C. Belmonte regarding produced documents (0.7); export documents from document review database and stage and organize on network drive for case team analysis (0.6); validate production set for accuracy and completeness (0.5); stage and organize production set and send via secure transmission to N. Hazen and L. Reid with production details (0.4); update work product related to production set (0.3); examine documents in saved search of documents identified for production to determine imaging status (0.3); prepare instructions to vendor FTI Consulting to image documents in anticipation of creating production set (0.2); consult with L. Zenzerovich regarding production set and confirm production set details with vendor FTI Consulting (0.3); update work product regarding search term (0.2)	C D Stansall	1,800.00
10/17/22	Stage and organize response letter on network drive (0.2); update work product regarding response letter (0.2); prepare instructions to vendor Consilio for processing response letter into document review database (0.3); coordinate with vendor FTI Consulting regarding statements of work (0.2); examine documents identified for production, image documents in anticipation of production, and examine additional documents previously imaged for production (0.5); participate in call with vendor, A. Walker, J. McNeily, and L. Zenzerovich regarding document collection and production (1.0); consult with J. McNeily regarding custodian information (0.4); review various response letters and communicate with L. Zenzerovich regarding same (0.3)	C D Stansall	1,162.50
10/18/22	Stage documents for production (0.3); review images for production quality (1.2); review production search for accuracy (0.7); stage production (0.2); telephone conference with C. Stansall regarding custodian information and pending production sets (0.3)	K Chau	1,012.50
10/18/22	Update work product regarding search terms (0.2); create saved search regarding produced documents and analyze results (0.6); consult with L. Zenzerovich regarding custodian identification for produced documents (0.4); validate response letter processed into document review database and consult with L. Zenzerovich and N. Hazen regarding same (0.4); examine saved searches for production sets (0.8); consult with N. Ramakrishnan and L. Zenzerovich regarding production sets (0.2); prepare instructions to vendor FTI Consulting regarding creating production sets (0.4); telephone conference with K.M. Chau regarding custodian information and pending production sets (0.3)	C D Stansall	1,237.50

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Invoice No. 2200505637  
November 28, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/19/22	Correspondence with FTI regarding production images (0.8); review search for production overlay (0.4)	K Chau	450.00
10/19/22	Consult with C. Belmonte regarding production set (0.2); create saved search for documents and consult with L.S. Jain regarding same (0.9); consult with L. Zenzerovich regarding production set (0.7); accept secure delivery of production sets from vendor FTI Consulting and stage and organize on network drive (0.5); validate production sets for accuracy and completeness (0.8); update work product regarding production sets (0.4); stage and organize production sets and send via secure delivery to N. Ramakrishnan with production details (0.6); consult with L. Zenzerovich regarding providing information to regulators (0.3)	C D Stansall	1,650.00
10/20/22	Telephone conference with C. Stansall regarding production fields and pending production sets (0.9); create several production QC searches for review (1.2); telephone conference with C. Stansall regarding underlying native files of documents to be produced and new subpoena (0.5)	K Chau	975.00
10/20/22	Examine documents proposed for production in document review database and prepare instructions to vendor FTI Consulting to image documents for pending production set (0.5); telephone conference with K.M. Chau regarding production fields and pending production sets (0.9); examine saved search for pending production sets and consult with N. Ramakrishnan regarding same (0.8); prepare instructions to vendor FTI Consulting regarding creating production sets (0.4); examine replacement native for previously created production set and make changes to production set (1.3); examine files for production set and consult with L. Zenzerovich regarding same (0.7); create production set (1.1); update work product related to production sets (0.4); examine response letter and apply Bates-numbering and confidential designation to same (0.5); accept secure delivery of native files from vendor FTI Consulting and stage and organize same and send via secure transmission to L. Zenzerovich (0.4); telephone conference with K.M. Chau regarding underlying native files of documents to be produced and new subpoena (0.2); prepare instructions to vendor FTI Consulting regarding processing documents and creating production set (0.4); stage and organize documents and send via secure transmission to vendor FTI Consulting (0.3)	C D Stansall	2,962.50
10/21/22	Stage documents for production (0.3); review productions for accuracy (0.4); review production searches for accuracy (0.7); stage productions (0.2)	K Chau	600.00
10/21/22	Accept production sets for secure delivery and stage and organize on network drive (0.5)	C D Stansall	187.50
10/22/22	Stage production for validation (0.3); review production for accuracy (0.4); coordinate the reproduction of documents with FTI (0.3)	K Chau	375.00

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**LATHAM & WATKINS** LLP

Invoice No. 2200505637  
November 28, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/23/22	Stage production for validation (0.3); review production for accuracy (0.6); stage production on Latham transfer for distribution (0.3)	K Chau	450.00
10/24/22	Telephone conferences with C. Stansall regarding production sets, documents for collection, and updating production and custodian fields in document review database (1.4)	K Chau	525.00
10/24/22	Telephone conferences with K. M. Chau regarding production sets, documents for collection, and updating production and custodian fields in document review database (1.4); examine saved searches for documents identified for production and consult with N. Ramakrishnan regarding same (1.6); prepare instructions to vendor FTI Consulting to create production sets (0.4); participate in call with vendor, A. Walker, J. McNeily, and L. Zenzerovich regarding document collection and production (1.0); update work product related to collection of documents (0.2); create load file for native file overlay and consult with L. Reid regarding same (0.6)	C D Stansall	1,950.00
10/25/22	Telephone conferences with C. Stansall regarding production sets and custodian information (0.4); stage productions from FTI Consulting (1.2)	K Chau	600.00
10/25/22	Consult with L. Zenzerovich regarding review workflow (0.3); examine document for production and consult with C. Belmonte regarding same (0.3); examine subpoena and consult with C. Belmonte regarding production format (0.3); stage and organize document on network drive for creating production set (0.2); create production set (0.8); update work product regarding production set (0.3); stage and organize production set and send via secure transmission to C. Belmonte with production details (0.3); examine production sets and communicate with vendor FTI Consulting regarding same (0.5); telephone conferences with K. M. Chau regarding production sets and custodian information (0.4)	C D Stansall	1,275.00
10/26/22	Examine production images and correspond with case team regarding same (0.9); update work product regarding several production sets (0.7); validation of productions (1.6); discussion with N. Ramakrishnan regarding images of production sets (0.2); stage and transfer productions to case team for review (0.8)	K Chau	1,575.00
10/26/22	Update work product regarding privilege and search terms (0.3); consult with C. Belmonte regarding imaging of reproduced documents (0.2); consult with M. Valenti regarding production sets (0.3)	C D Stansall	300.00
10/27/22	Stage productions from FTI (2.6); stage documents for loading into database (0.3); send instructions for processing to FTI (0.2); stage and send documents to FTI for loading (0.3)	K Chau	1,275.00

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November 28, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/27/22	Examine files and consult with M. Valenti regarding production sets (0.3); stage and organize sets of documents on network drive to create production sets (0.3); identify documents in document review database and create saved search regarding same (0.5); prepare instructions to vendor FTI Consulting regarding foldering of documents (0.4); identify produced documents and update tags to corresponding production volumes (0.9)	C D Stansall	900.00
10/28/22	Stage documents for loading into database (0.3); Send instructions for processing to FTI (0.2); Stage and send documents to FTI for loading (0.3)	K Chau	300.00
10/28/22	Examine documents identified for production set (0.2); prepare instructions to vendor FTI Consulting for imaging documents for production (0.2); create production sets (1.7); stage and organize production sets and send via secure transmission to M. Valenti with production details (0.3); update work product regarding production sets (0.4); examine produced video files and create saved searches for exporting files (0.8); prepare instructions to vendor FTI Consulting regarding exporting produced videos (0.3); consult with H. Waller regarding produced video files (0.2); identify produced documents and update tags to corresponding production volumes (0.8)	C D Stansall	1,837.50
10/31/22	Stage documents for loading into database (0.3); send instructions for processing to FTI (0.2); stage and send documents to FTI for loading (0.3); stage production from FTI (0.3); validate production for accuracy (1.2); transmit production to case team for review (0.2)	K Chau	937.50
10/31/22	Consult with C. Belmonte regarding production set (0.2); examine invoices from vendor FTI Consulting and consult with H. Waller regarding same (0.4)	C D Stansall	225.00
<b>Total Practice Support</b>			<b>47,325.00</b>
10/02/22	Airfare & Trainfare - Out-of-Town - The Lawyers Travel Service - WALLER, HEATHER A Ticket No: 7792407803, Departure Date: 10/05/2022, Route: ORD LGA ORD - Travel to New York to meet with individual witness and counsel	H A Waller	196.28
<b>Total Travel Expenses</b>			<b>196.28</b>
<b>Total Costs and Disbursements:</b>			<b>\$ 49,772.66</b>

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**Costs and Disbursements:**

Federal Express & Messenger	227.45
Ground Transportation	67.53
Legal Research	1,931.40
Meals	25.00
Practice Support	47,325.00
Travel Expenses	196.28

<b>Total Costs and Disbursements:</b>	<b>\$ 49,772.66</b>
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